

SME Finance Forum

Convening 200+ members from 60+ countries, operating in 190+ countries sharing knowledge, spurring innovation in & promoting growth of SME financing.



Created by G20
Managed by



Member Benefits



LEARN

- Communities of practice
- Immersion Programs
- Study Visits
- Online library/Publications
- LinkedIn discussions
- Monthly webinars
- Global/ regional & partner events
- Fintech expo/demo
- Tips from experts
- SME data



LINK

- Networking
- Contacts brokering
- B2B marketplace



LEAD

- Connecting industry with policy-makers
- Voice in key policy bodies -G20, AFI, APEC/ ABAC, Basel institutions, OECD



Being a member of the SME Finance Forum gives us insight into innovations around the world.

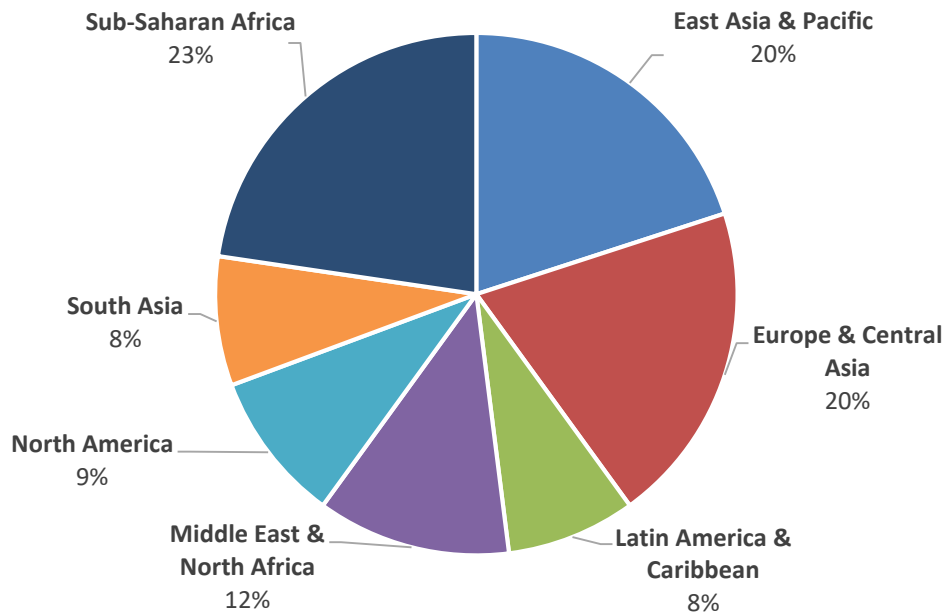
Selim R. F. Hussain, CEO, BRAC Bank



Member Survey 8.0

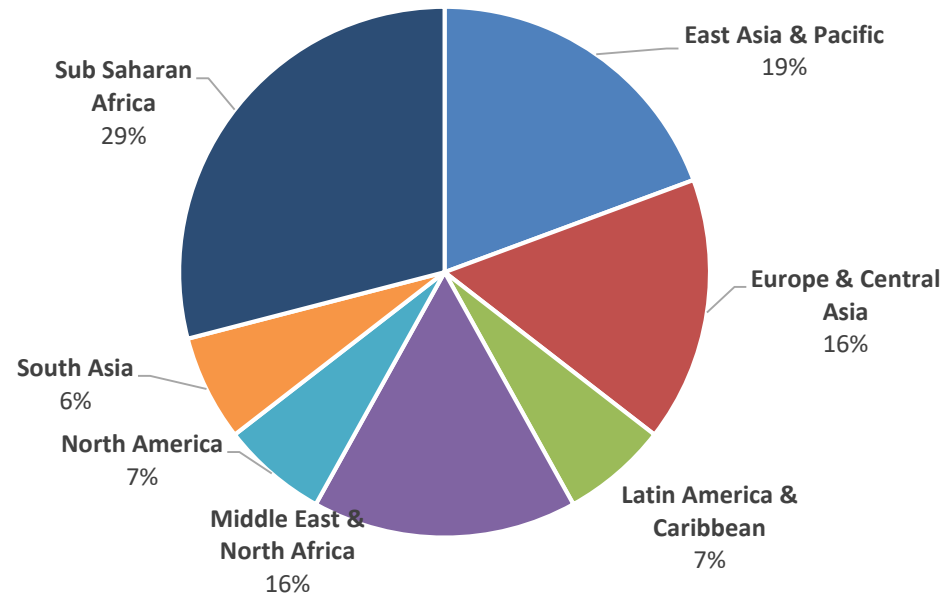
All Respondents (October)

75 Respondents
from
43 different countries



All Respondents (November)

62 Respondents
from
40 different countries



SME FINANCE
FORUM

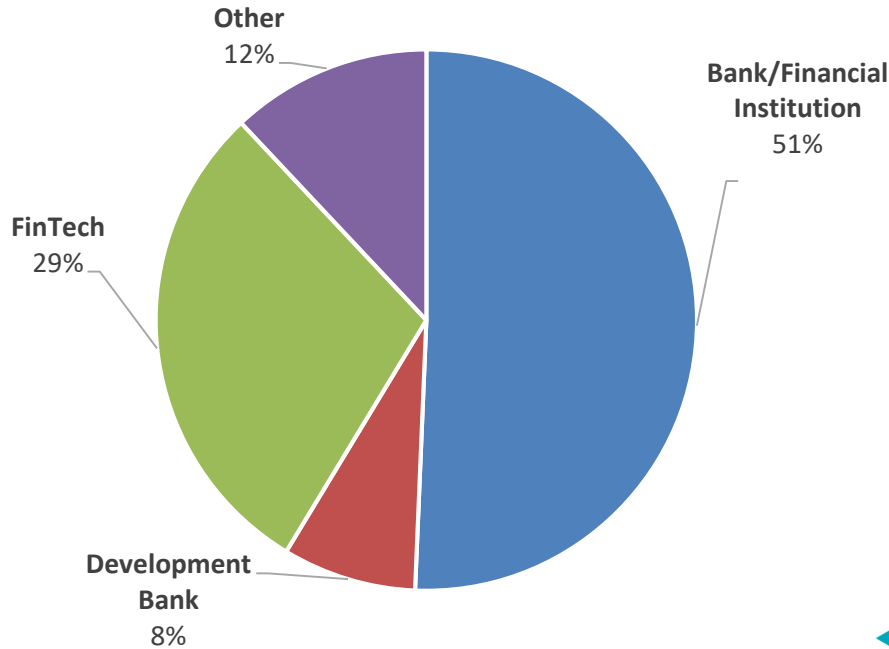
Click [here](#) for Repeat Respondent Sample

Data are **not strictly comparable, unless specified, as they are based on data reported by varying sets of members*

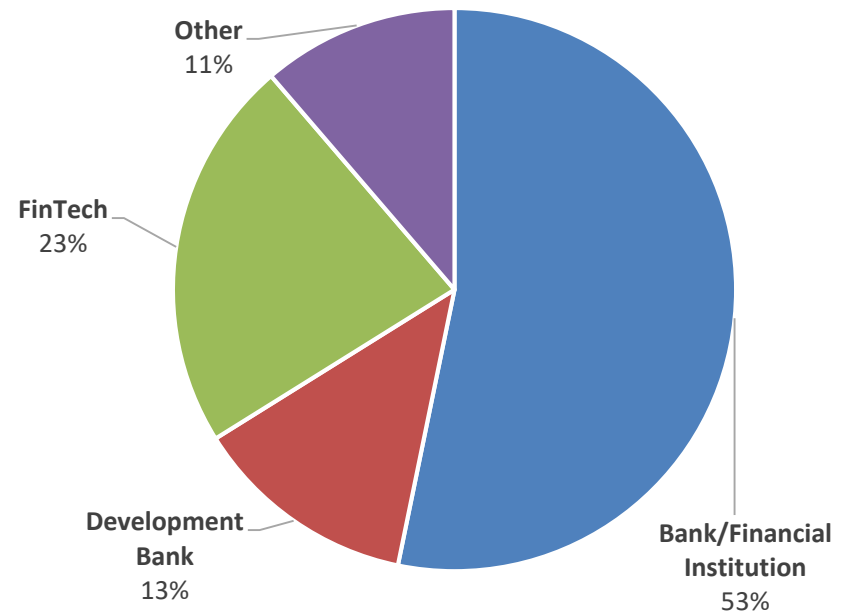
Member Survey 8.0

Type of Business

All Respondents (October)

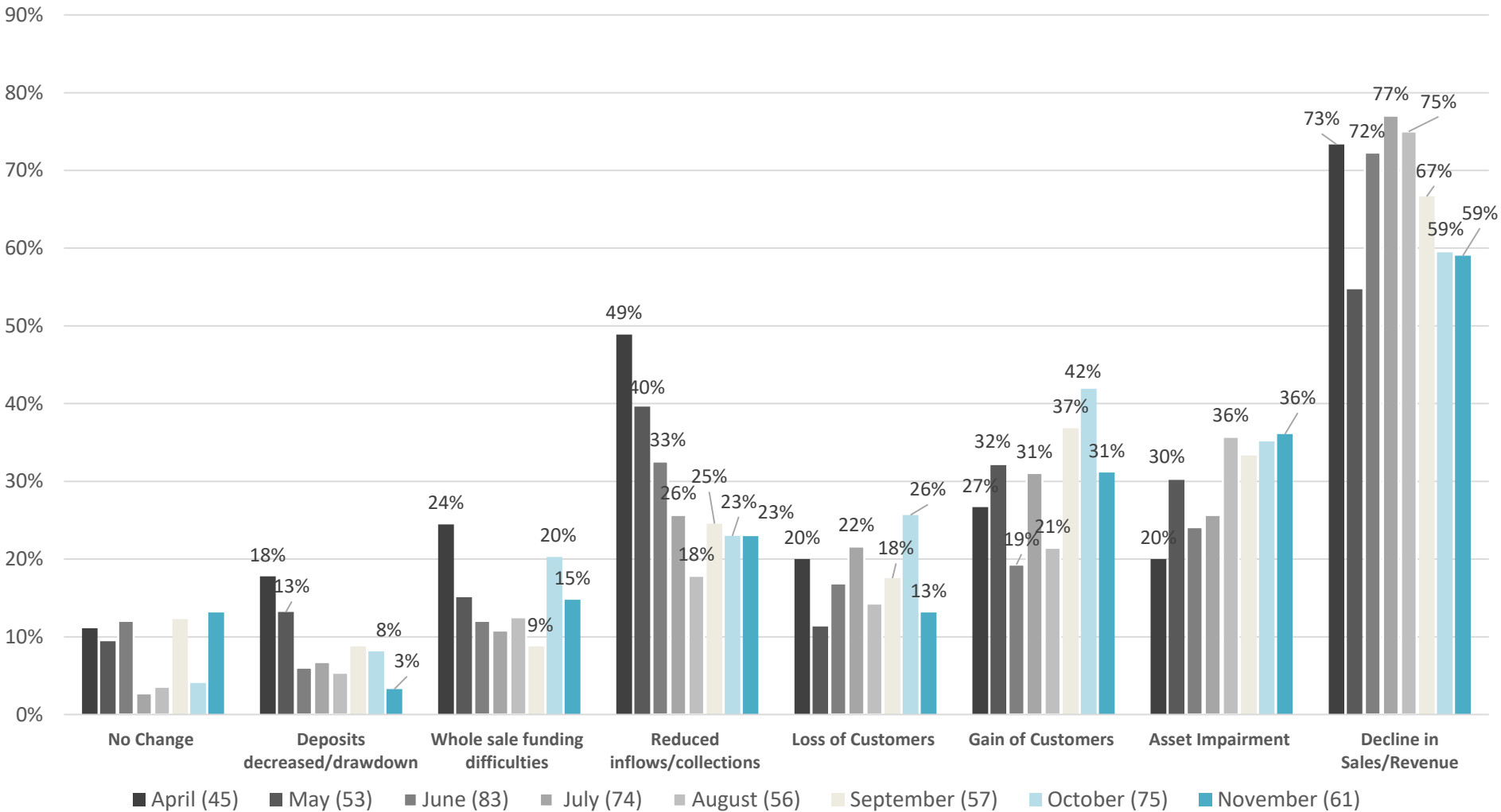


All Respondents (November)



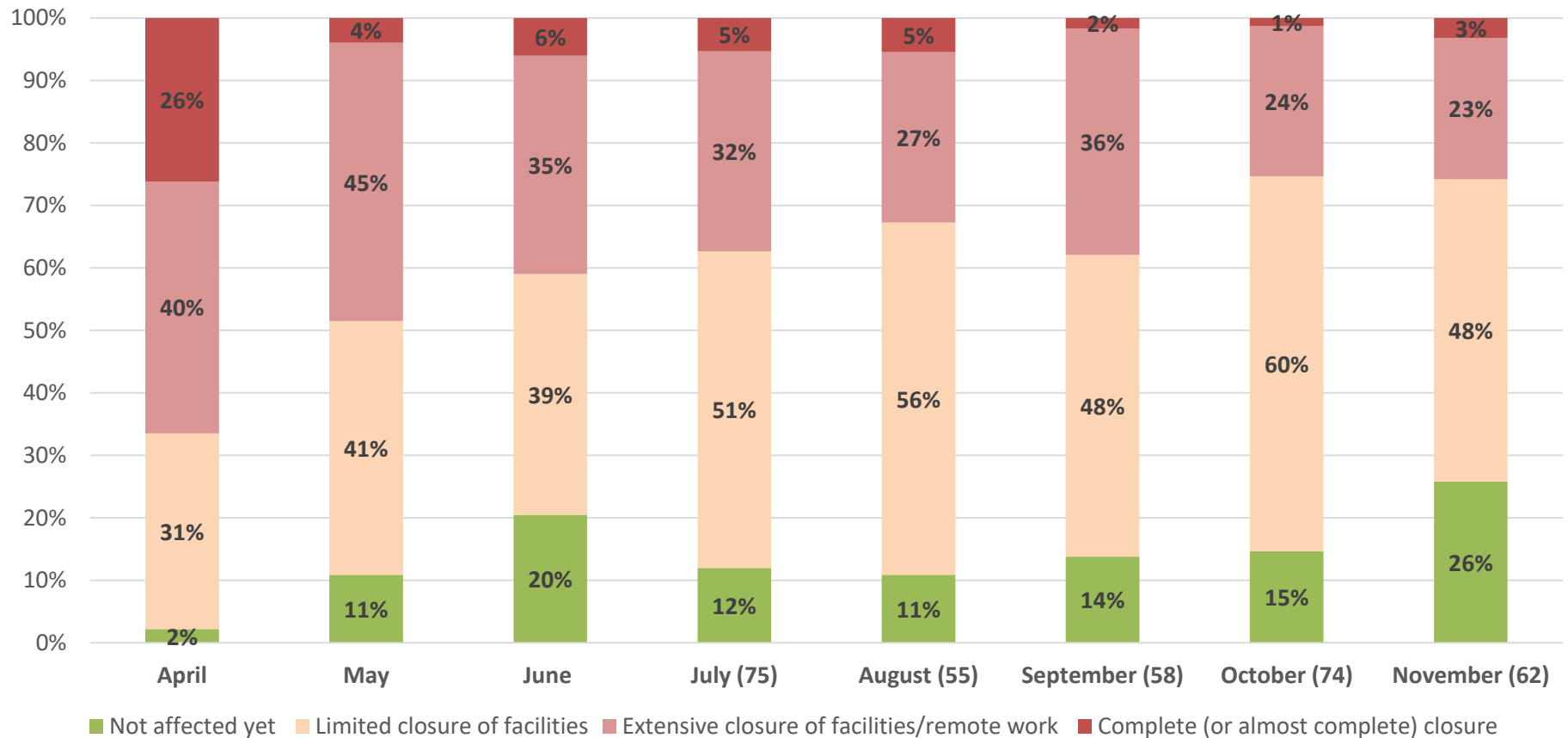
Member Survey 8.0

How has your business been affected?



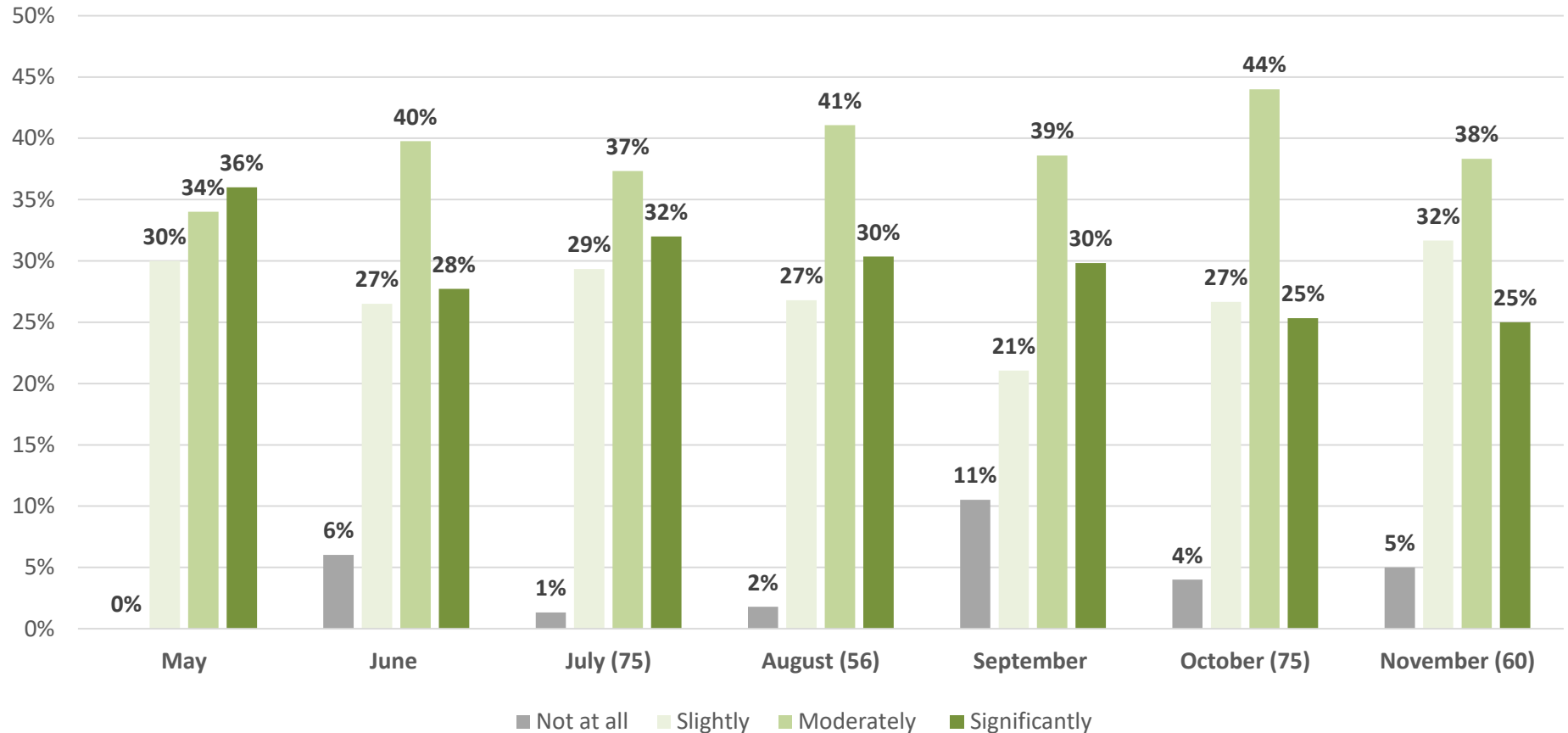
Member Survey 8.0

Change in Operations due to COVID-19?



Member Survey 8.0

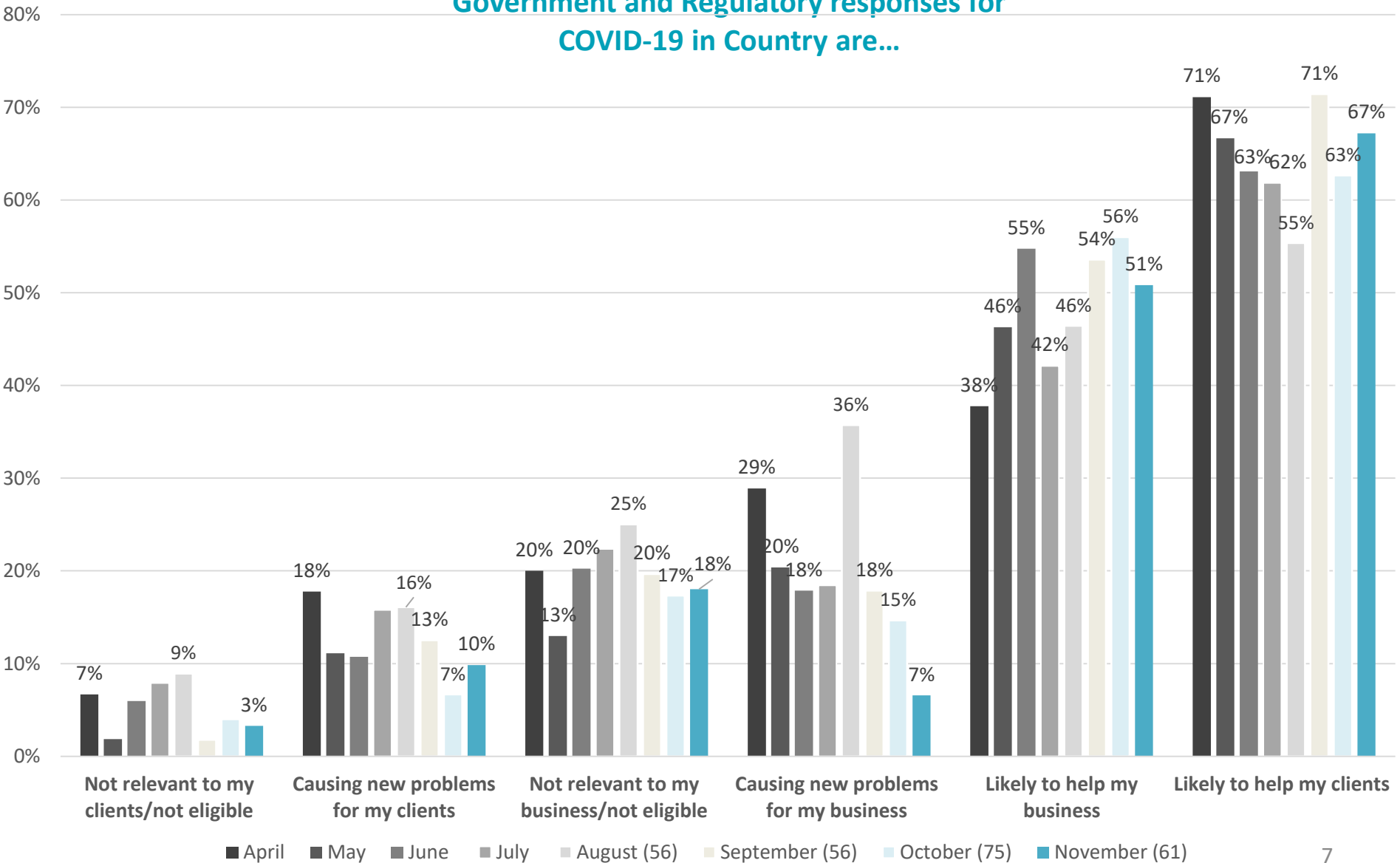
Extent of change in operations due to COVID-19?





Member Survey 8.0

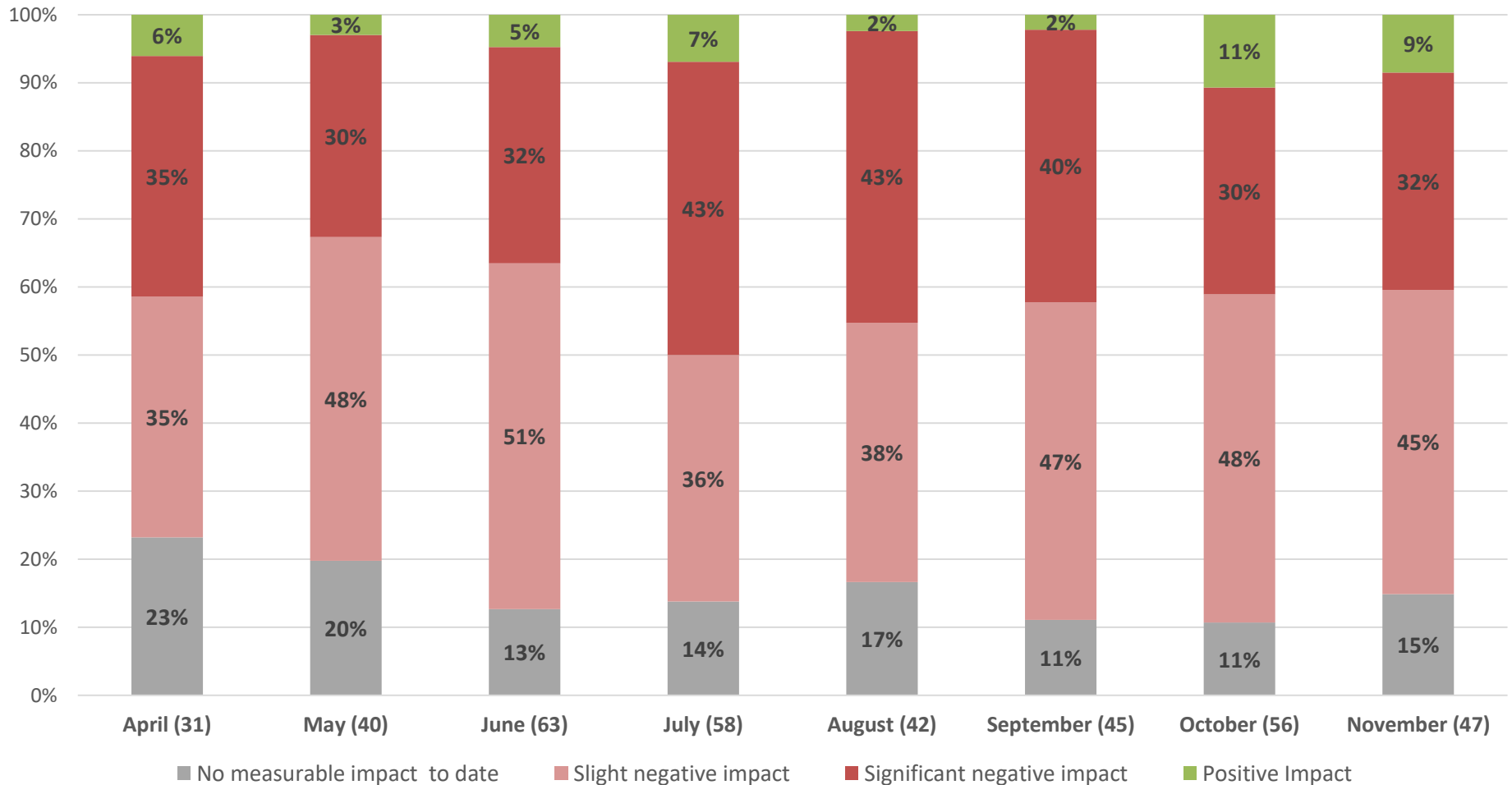
Government and Regulatory responses for COVID-19 in Country are...



Member Survey 8.0

If you are involved in lending...

How has your portfolio been affected?

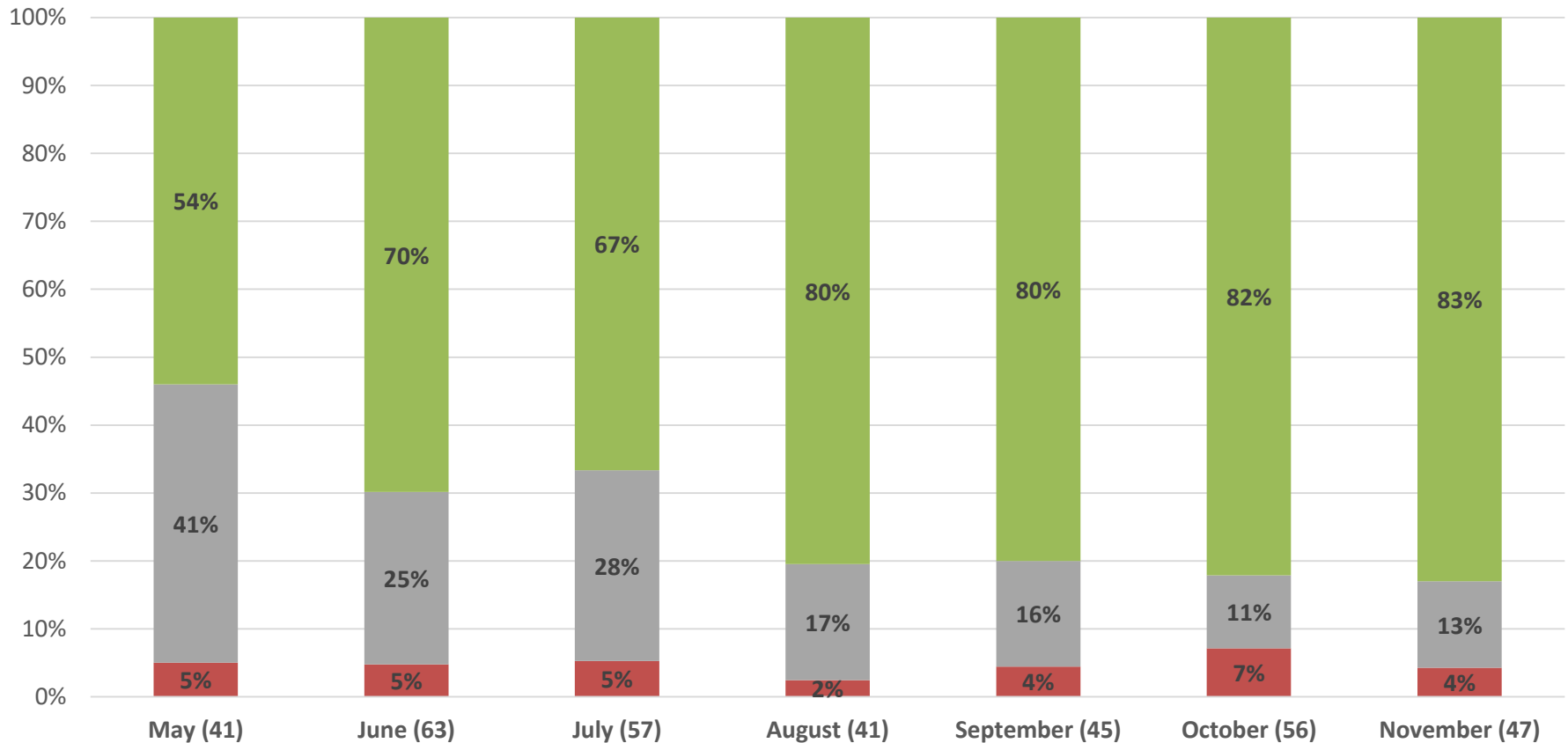


Member Survey 8.0

If you are involved in lending...

Trend of members *lending to new and existing customers* continuing...

How have you adjusted your Lending?

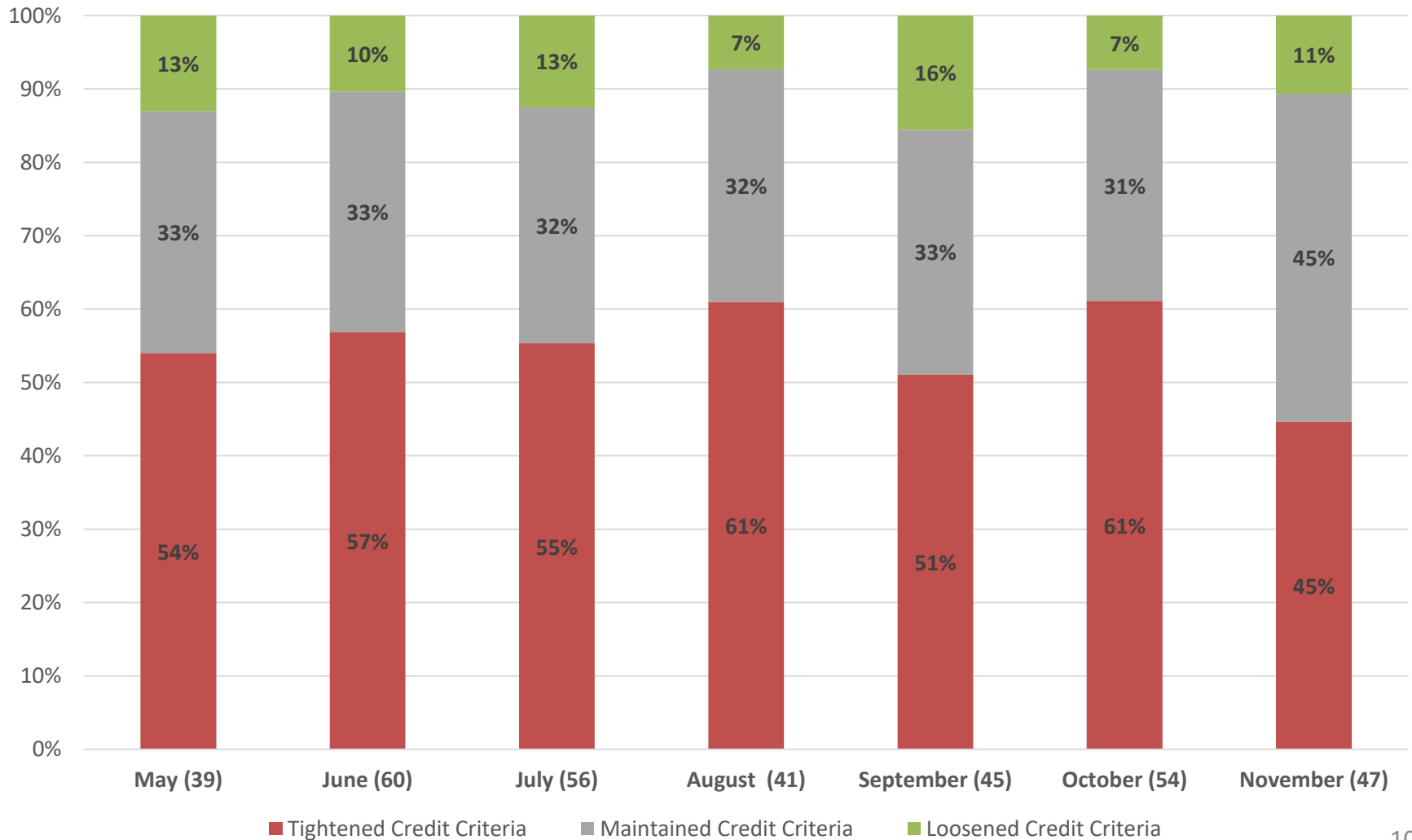


■ Discontinued lending to everyone
 ■ Continued lending only to existing customers
 ■ Continued lending to new and existing customers

Member Survey 8.0

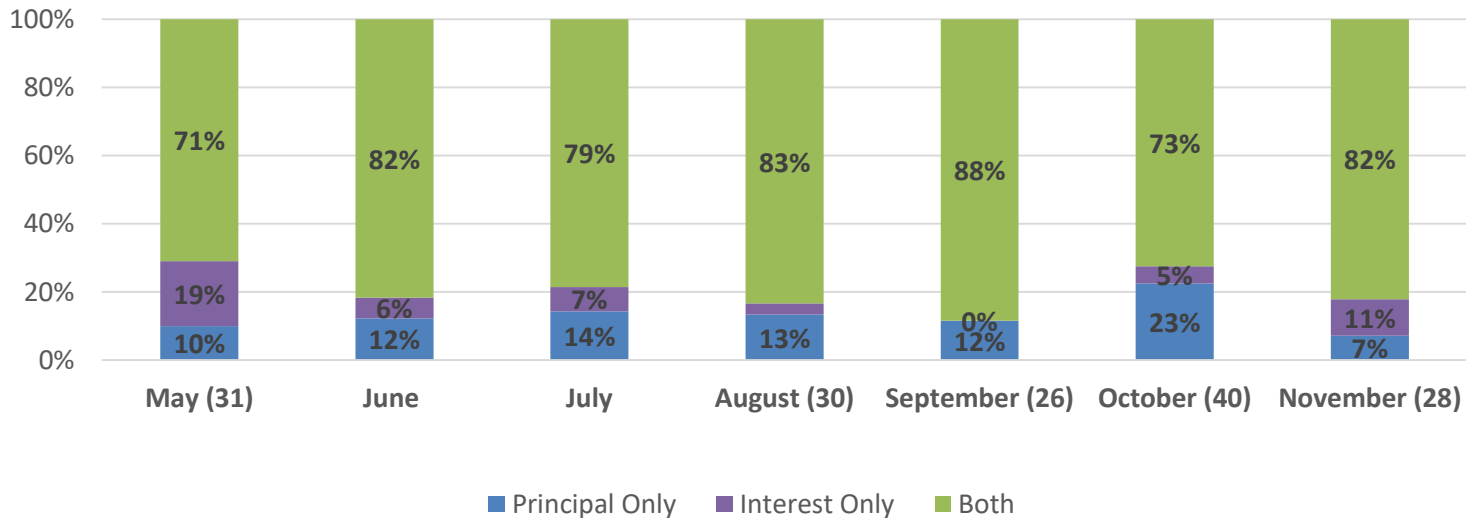
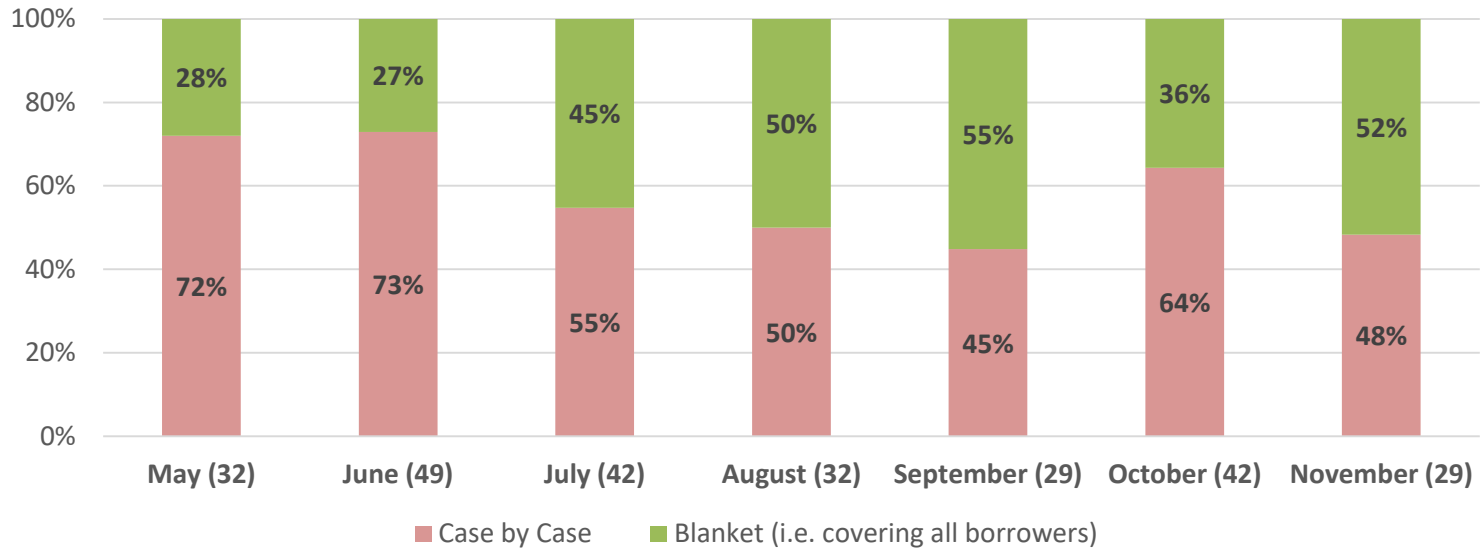
If you are involved in lending...

How have you adjusted your Credit Criteria?



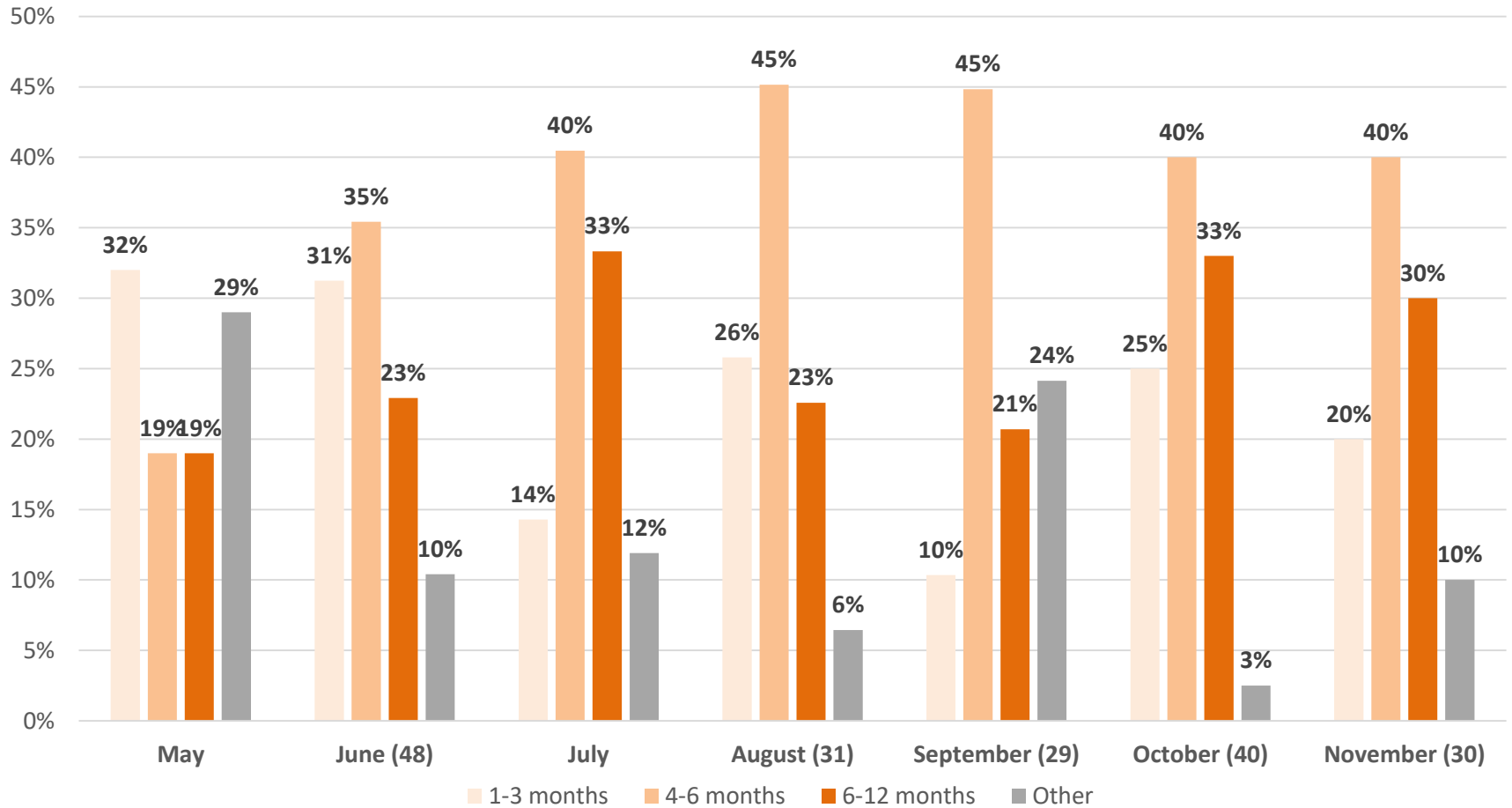
Member Survey 8.0

Moratorium



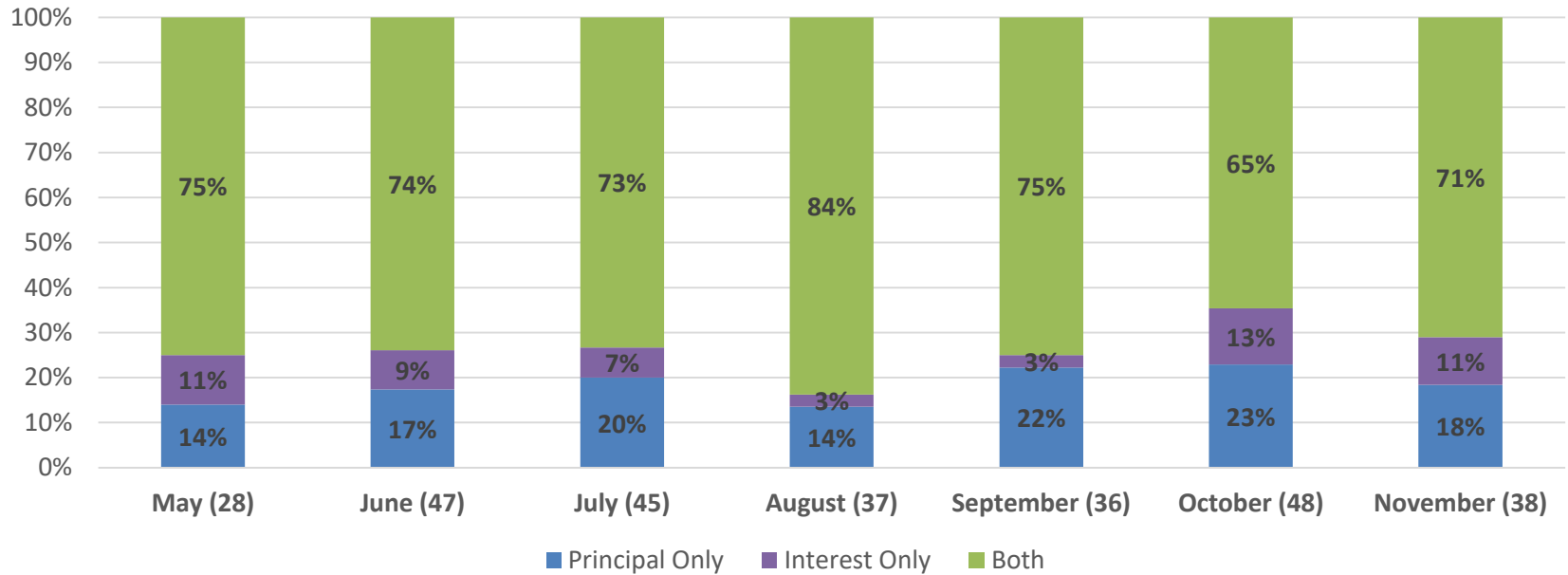
Member Survey 8.0

Moratorium Timeline



Member Survey 8.0

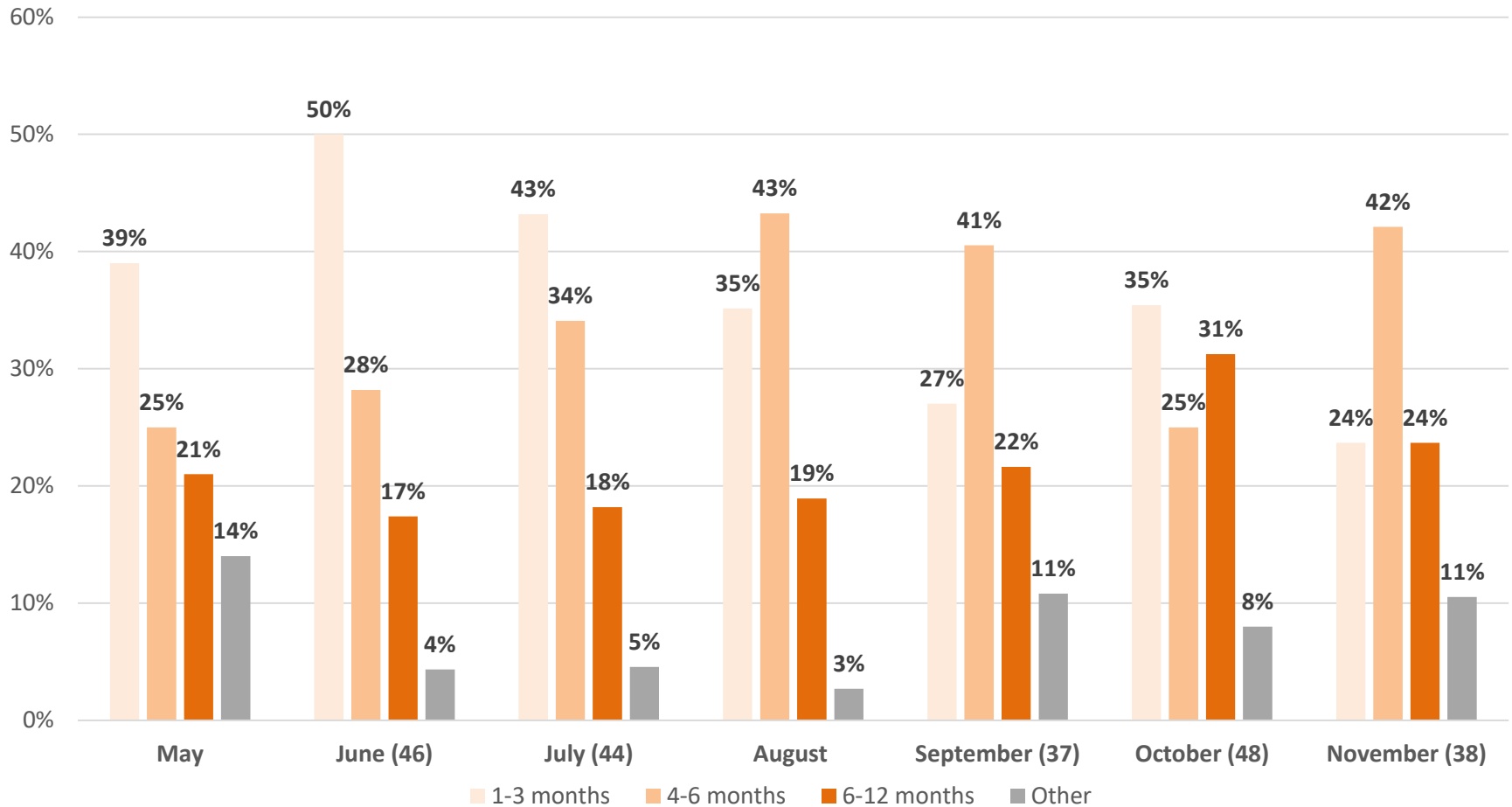
If there is *no* moratorium
Are you offering Deferrals?





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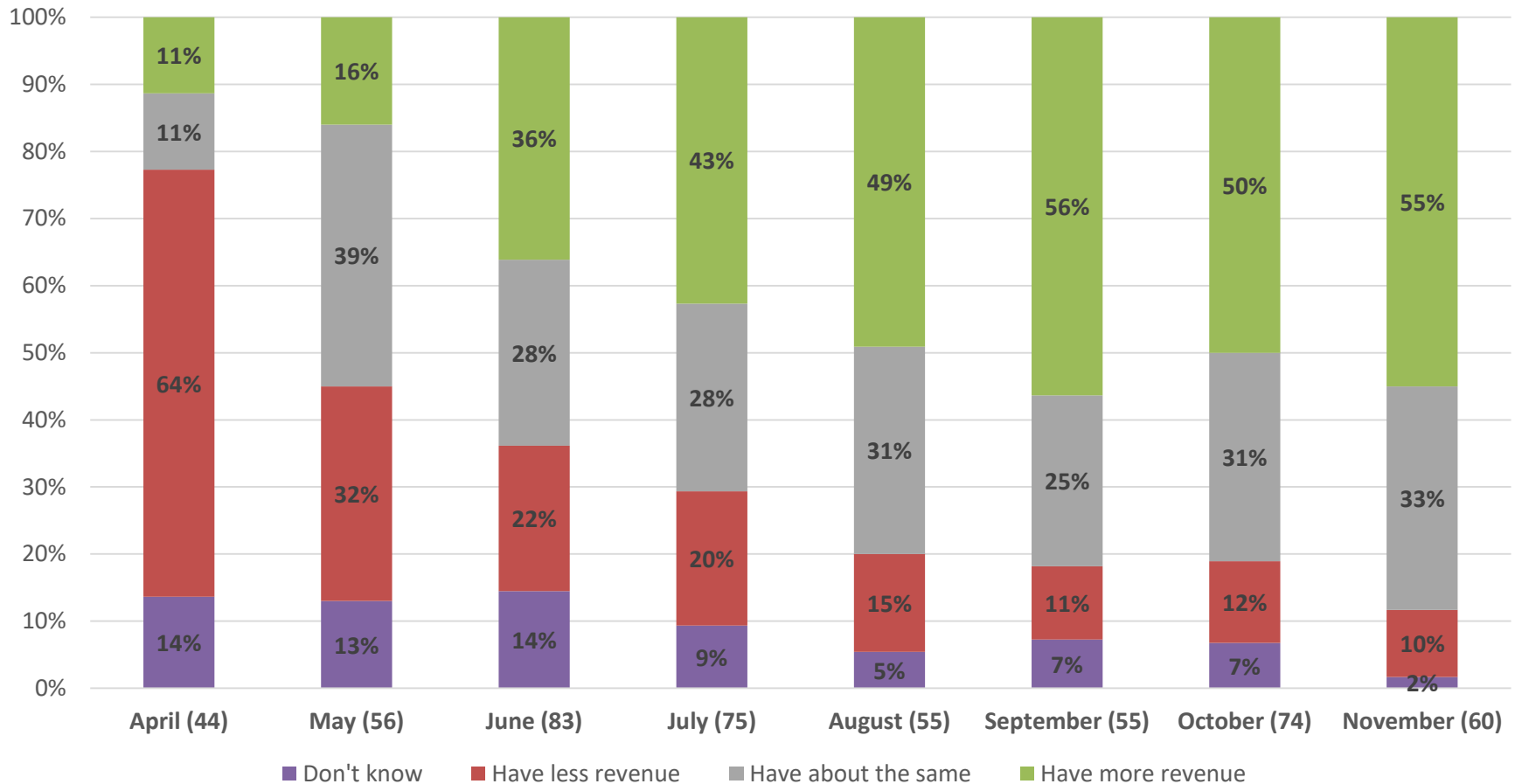
Deferral Timeline





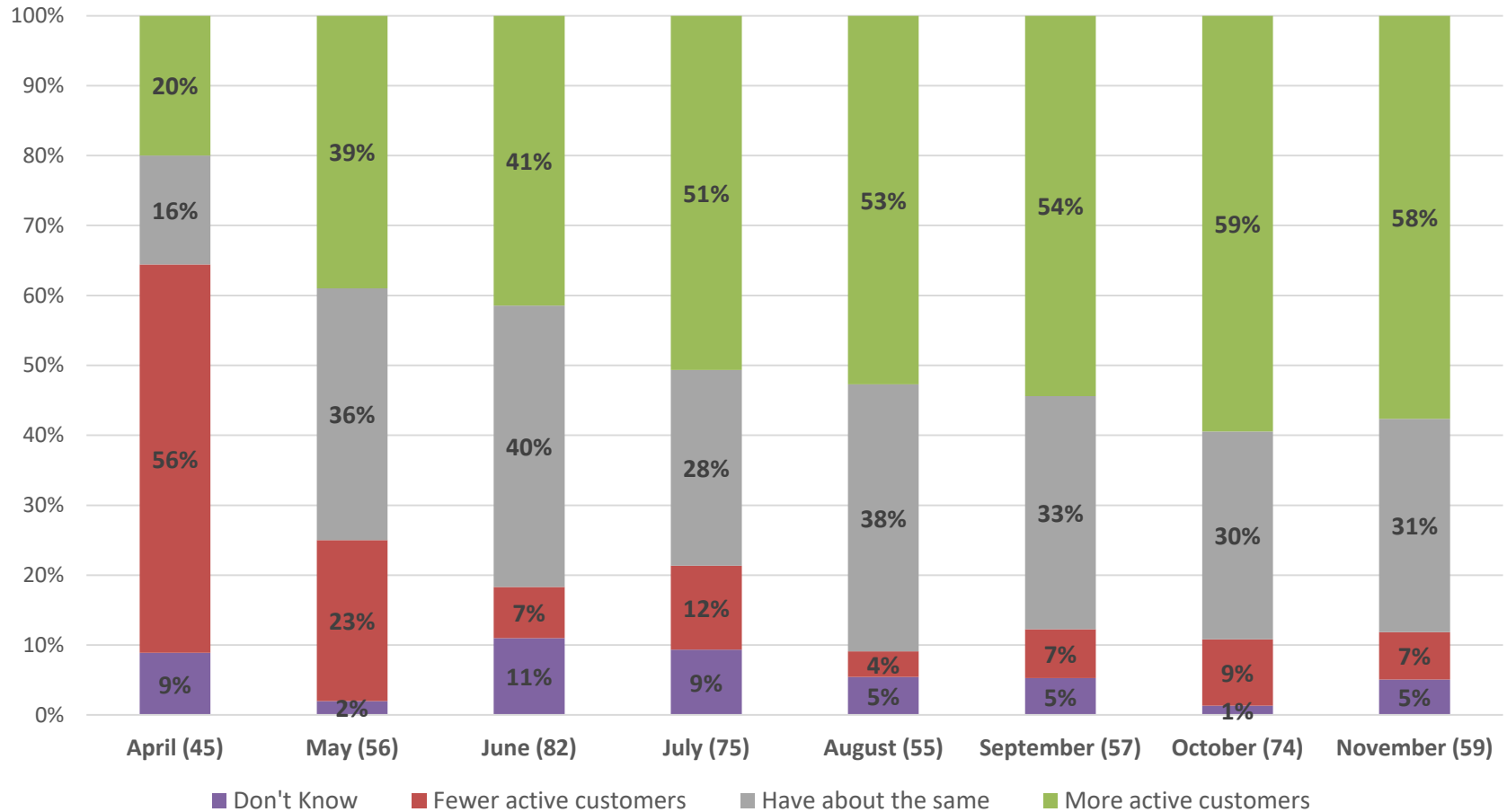
Member Survey 8.0

Next month, what do you expect to happen to... Revenue



Member Survey 8.0

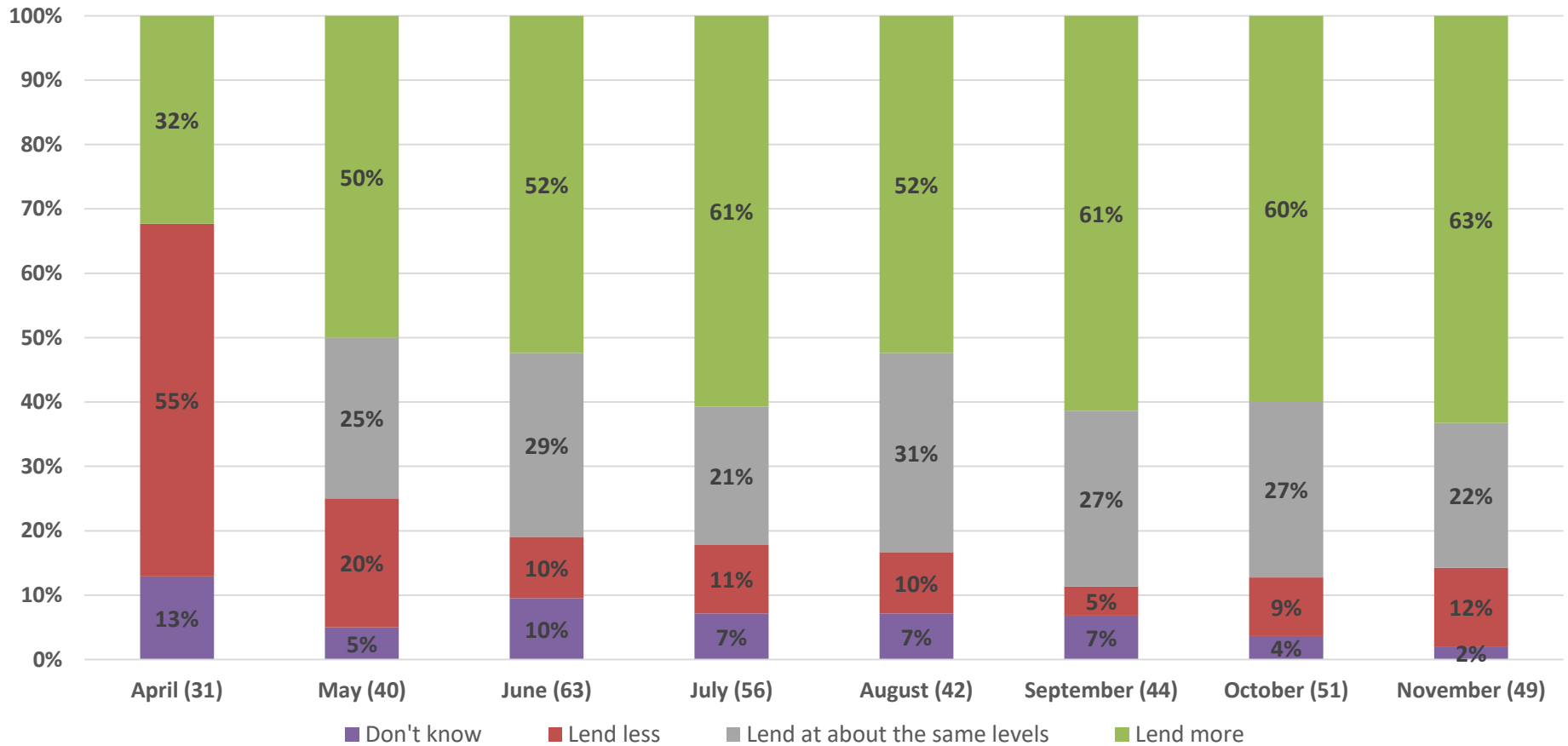
Next month, what do you expect to happen to...
Number of Customers



Member Survey 8.0

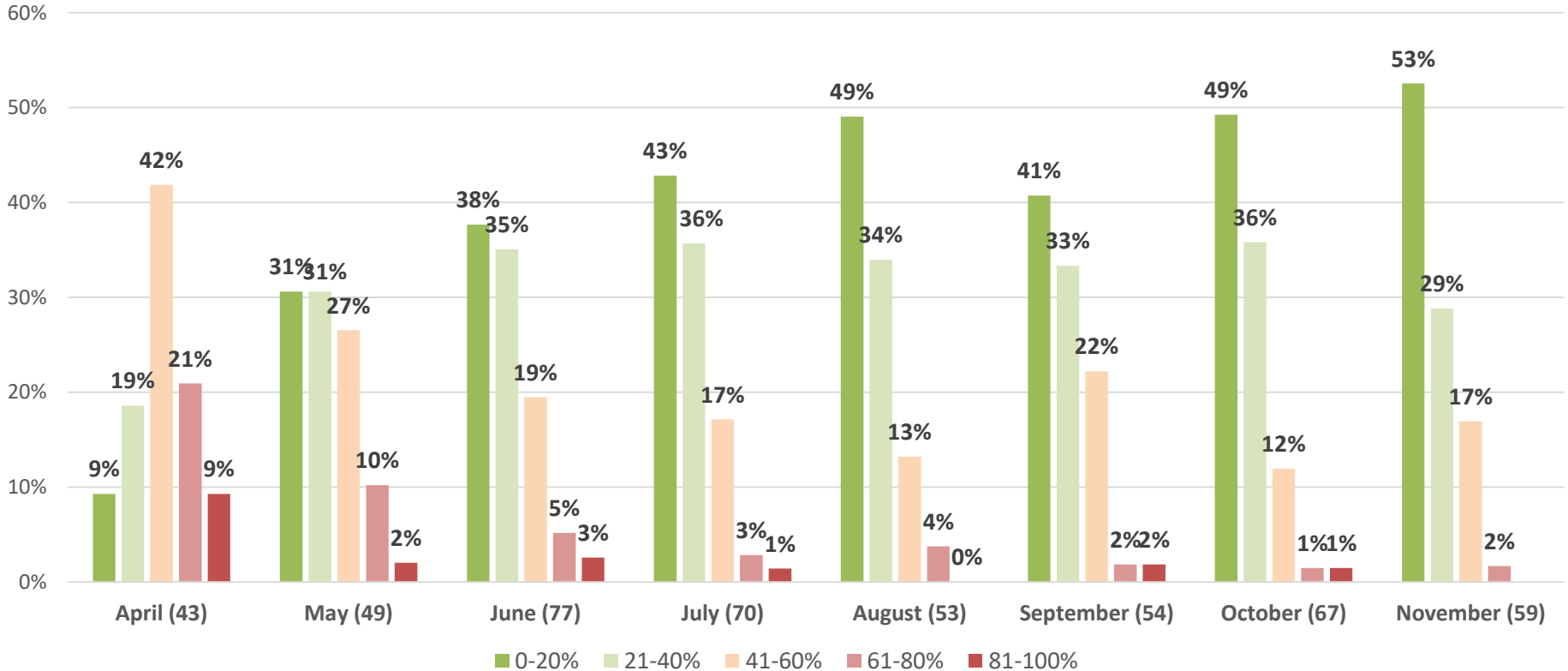
Next month, what do you expect to happen to...

Lending



Member Survey 8.0

Percentage of SME clients expected to be in financial distress within 3 months?

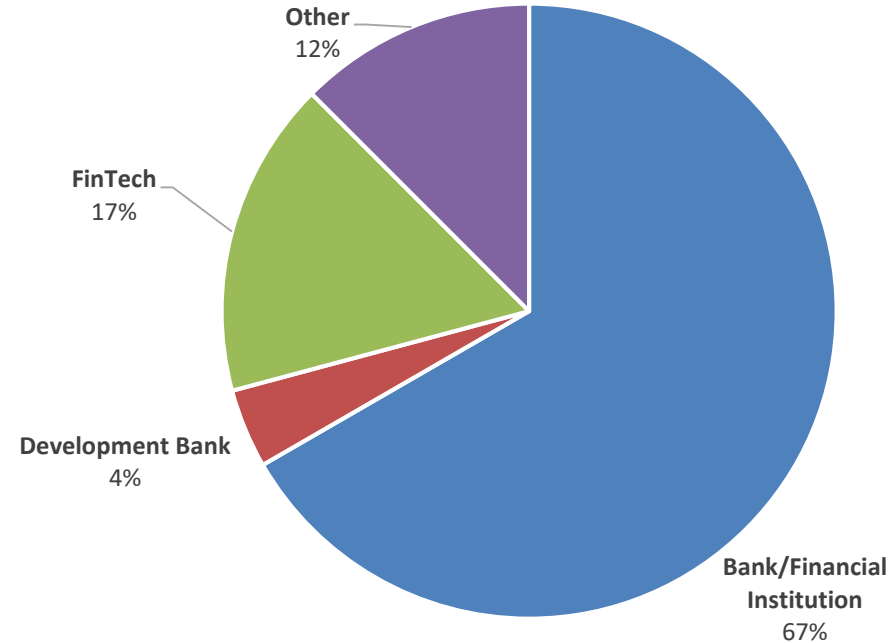
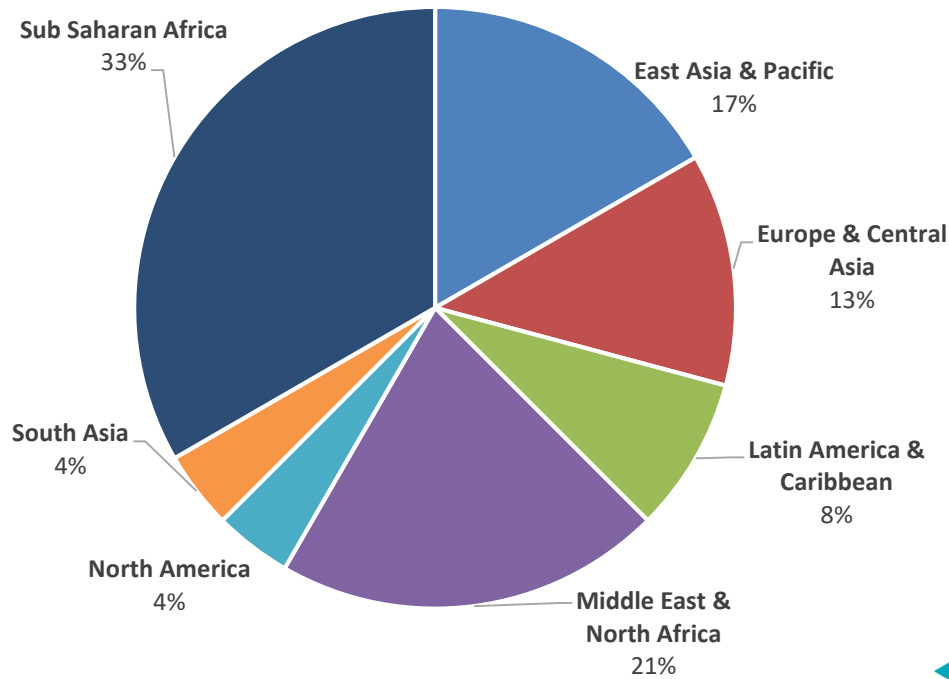


Percentage of SME clients in distress within 3 months

Member Survey 8.0

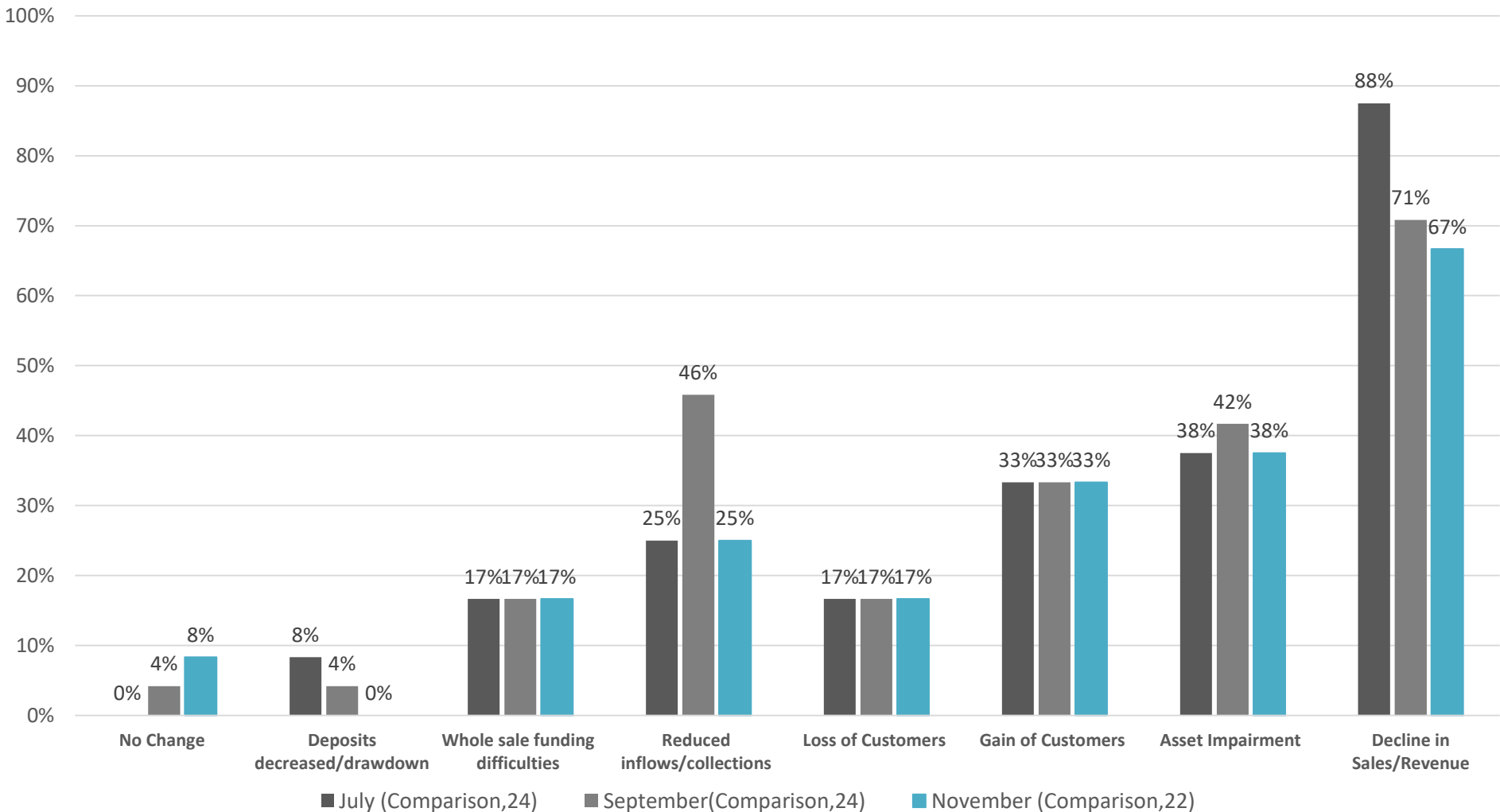
Repeat Respondents (July – September -November)

*24 Respondents
from
22 different countries*



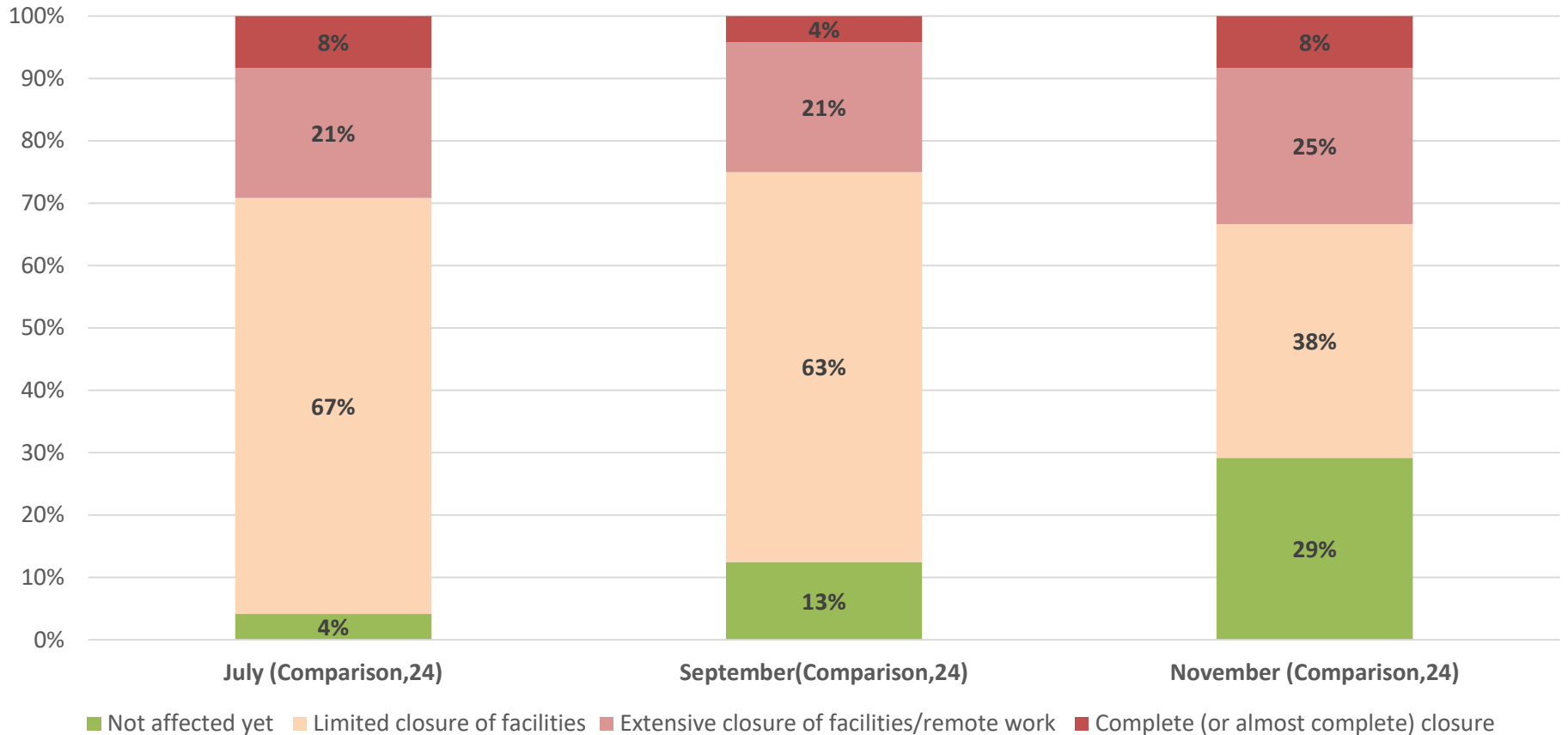
Member Survey 8.0

How has your business been affected?



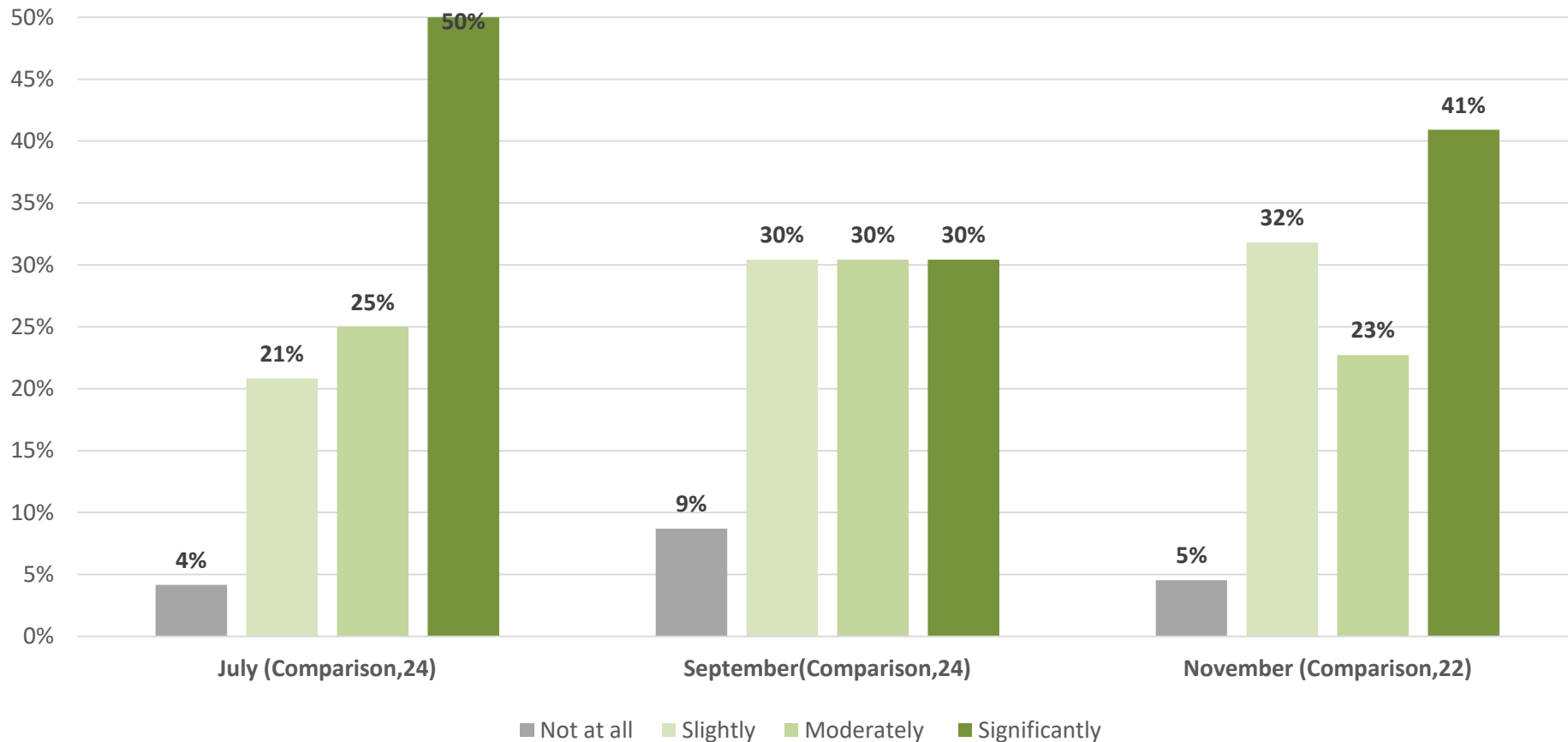
Member Survey 8.0

Change in Operations due to COVID-19?



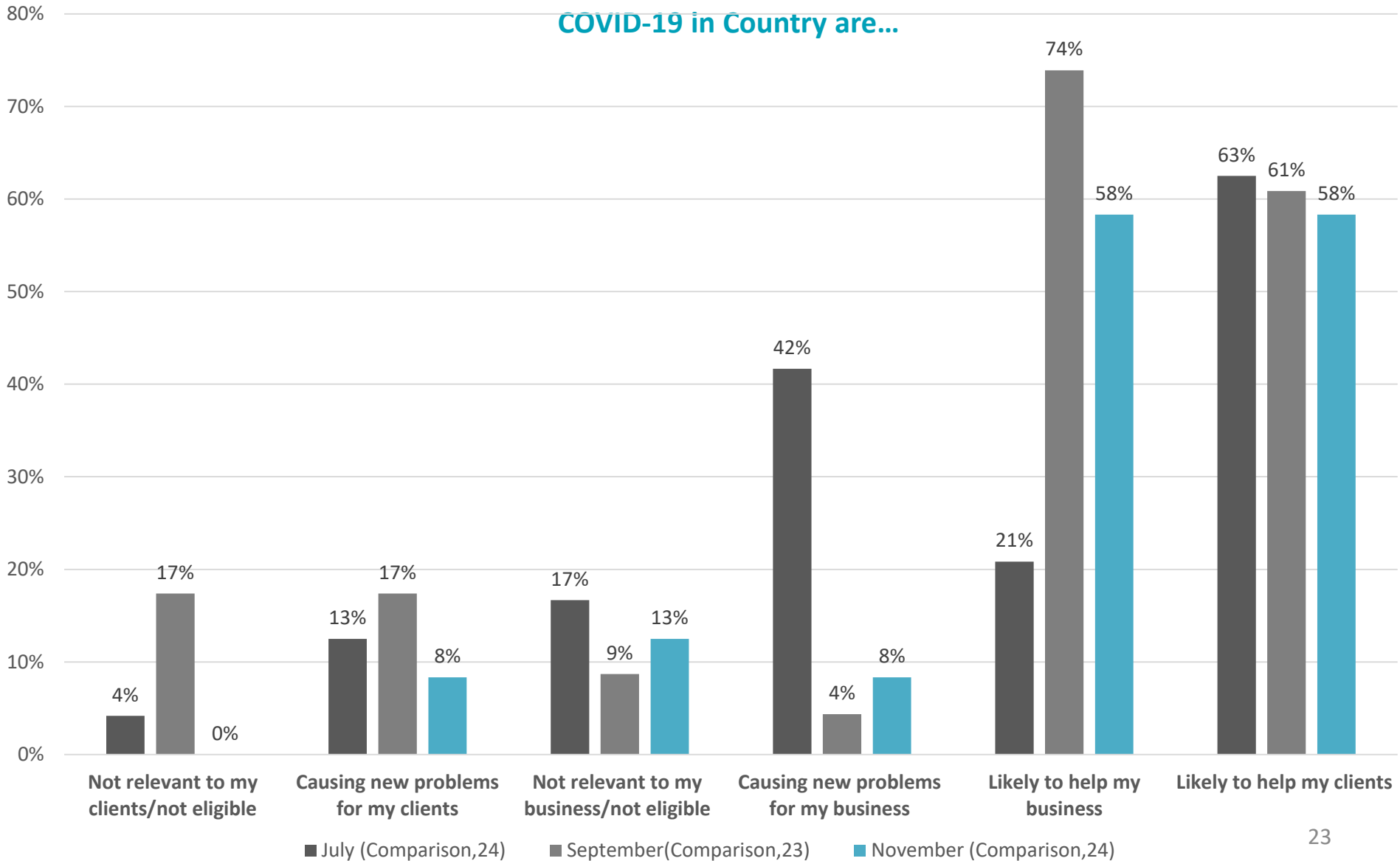
Member Survey 8.0

Extent of change in operations due to COVID-19?



Member Survey 8.0

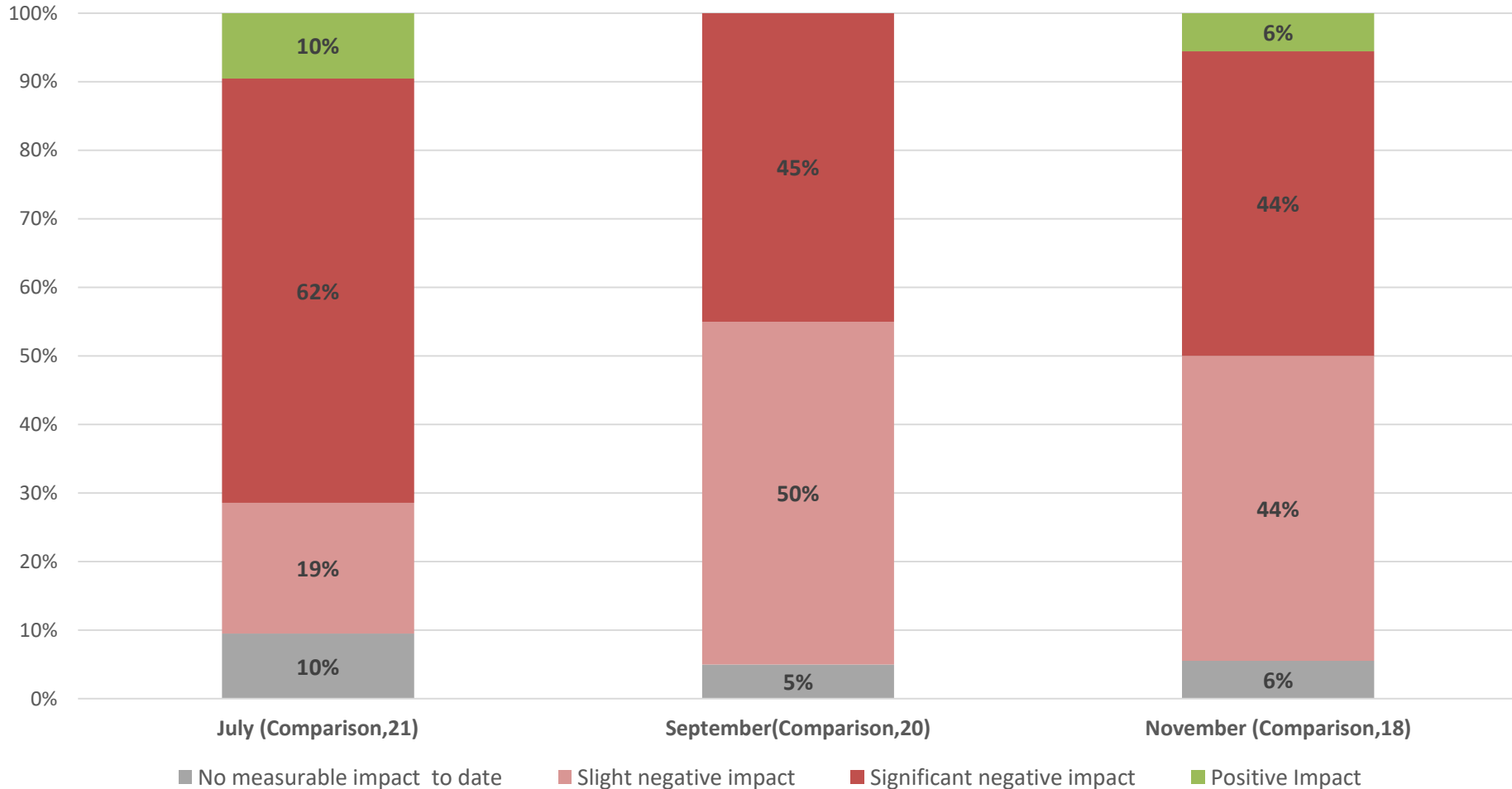
Government and Regulatory responses for COVID-19 in Country are...



Member Survey 8.0

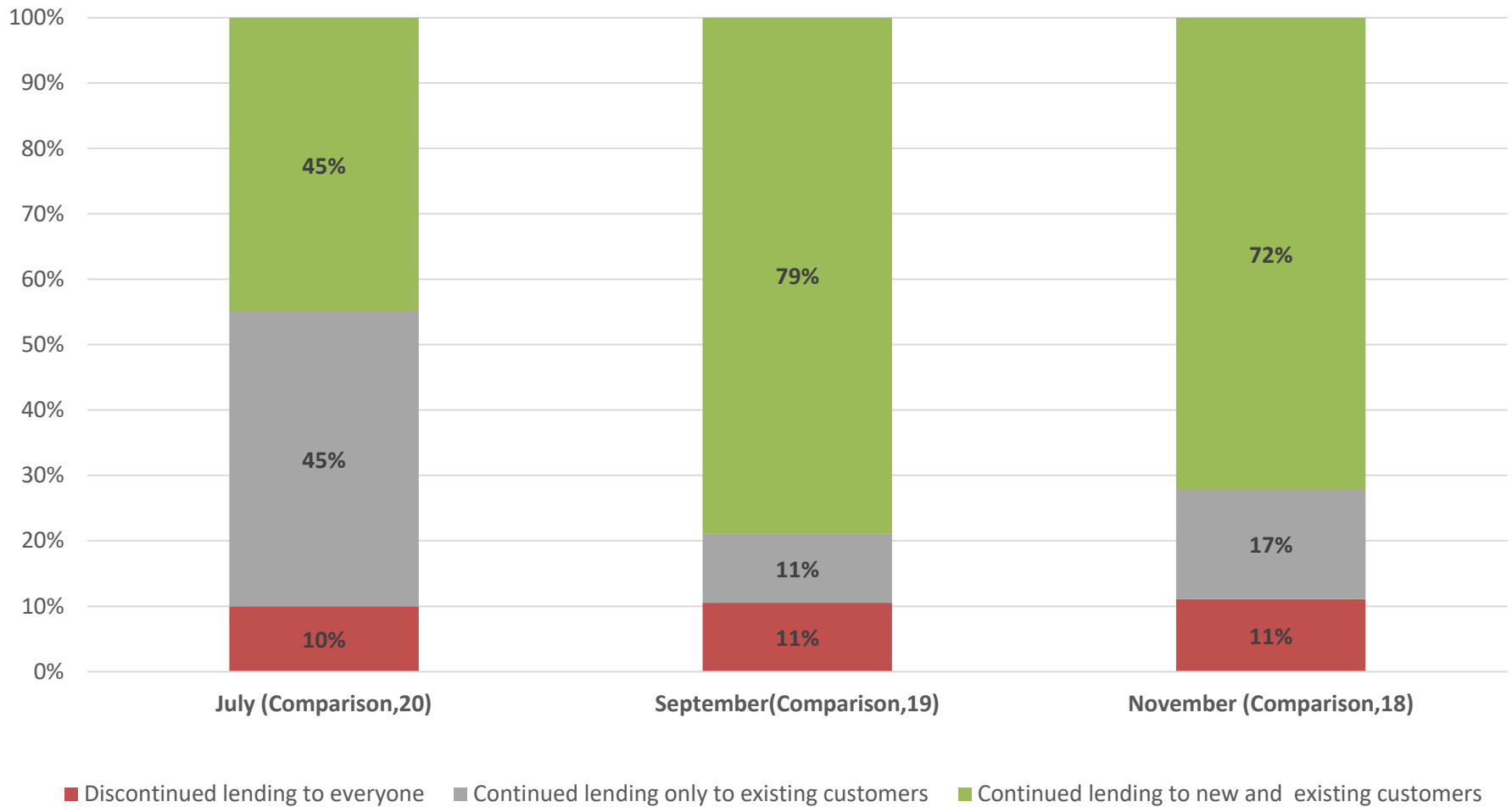
If you are involved in lending...

How has your portfolio been affected?



Member Survey 8.0

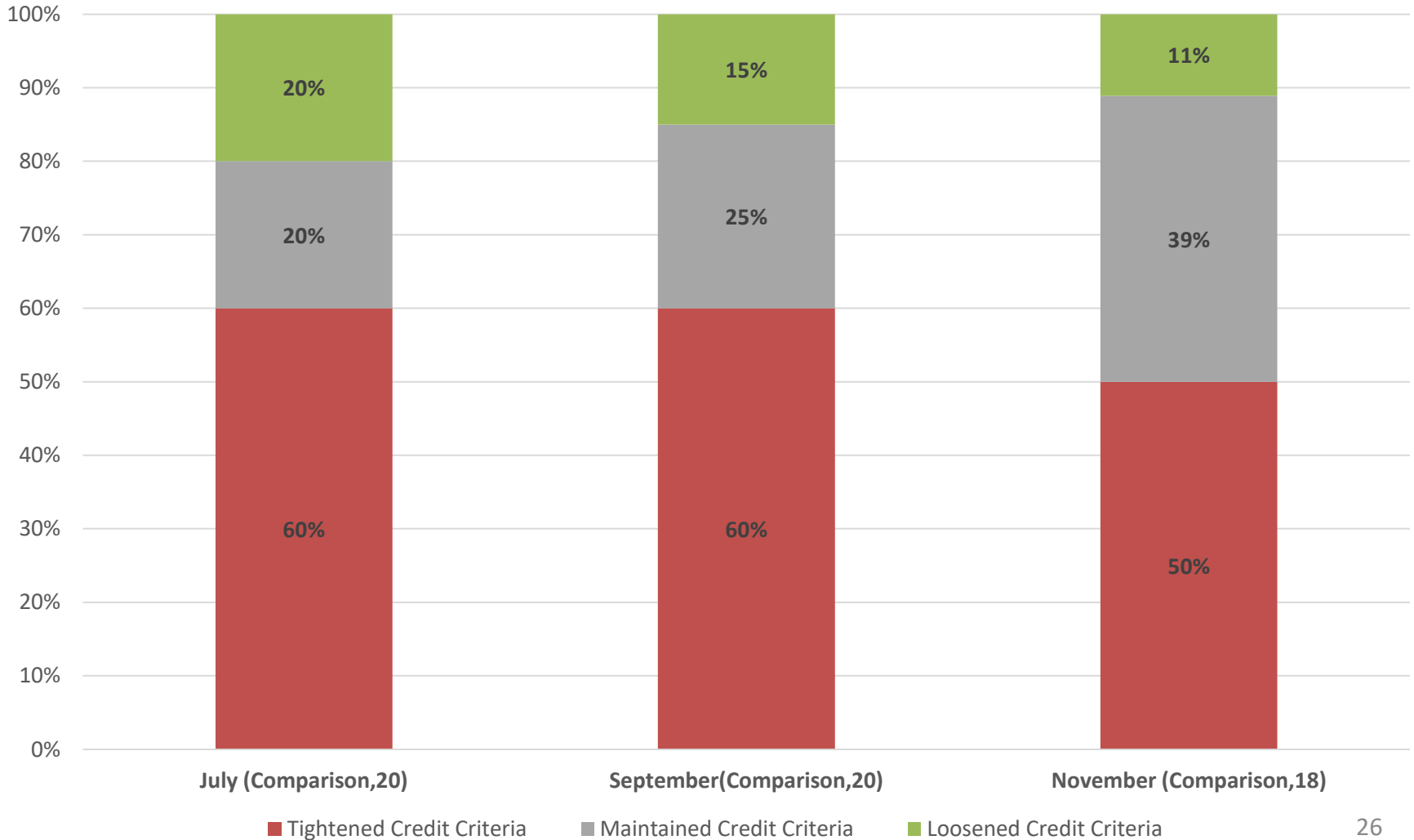
If you are involved in lending...
How have you adjusted your Lending?



Member Survey 8.0

If you are involved in lending...

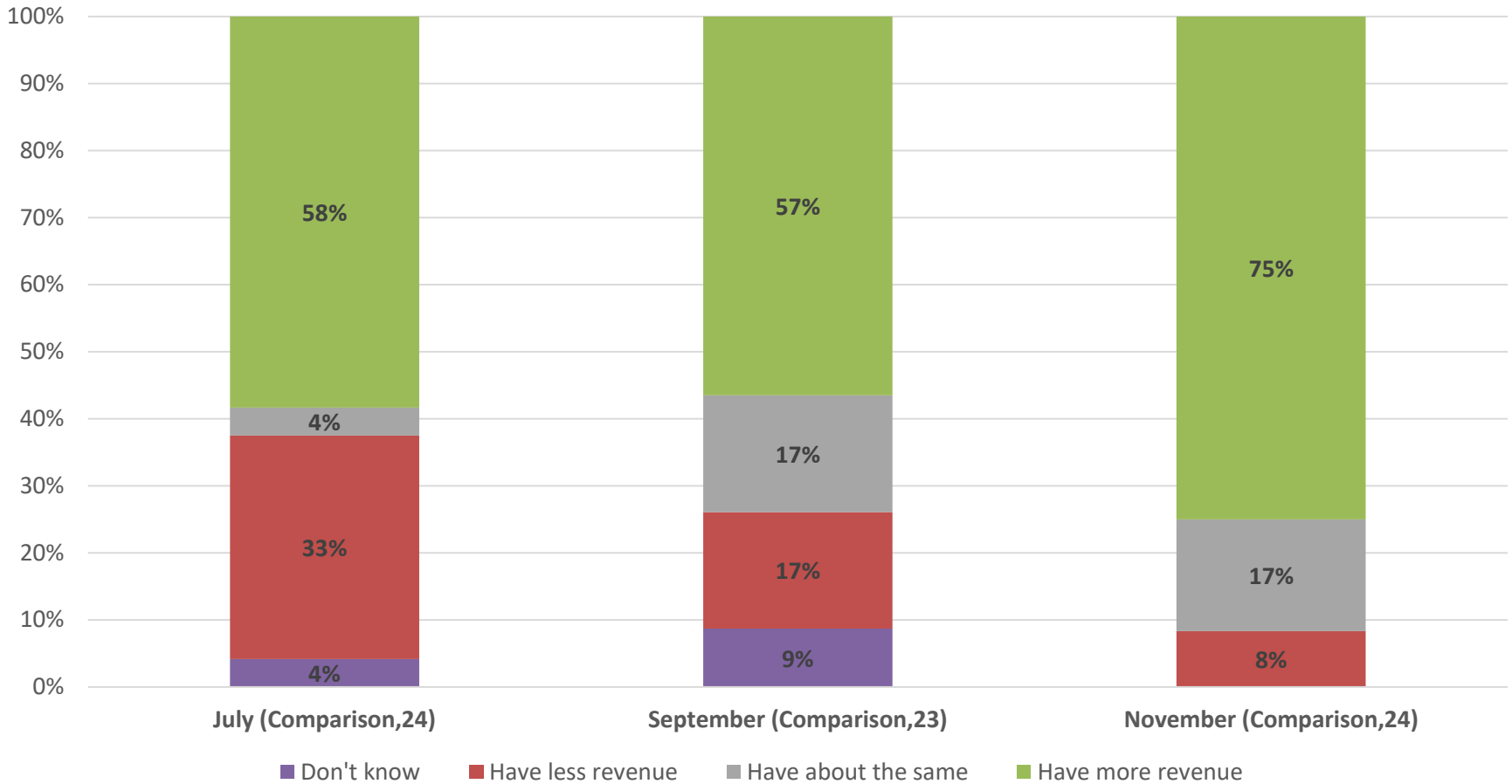
How have you adjusted your Credit Criteria?





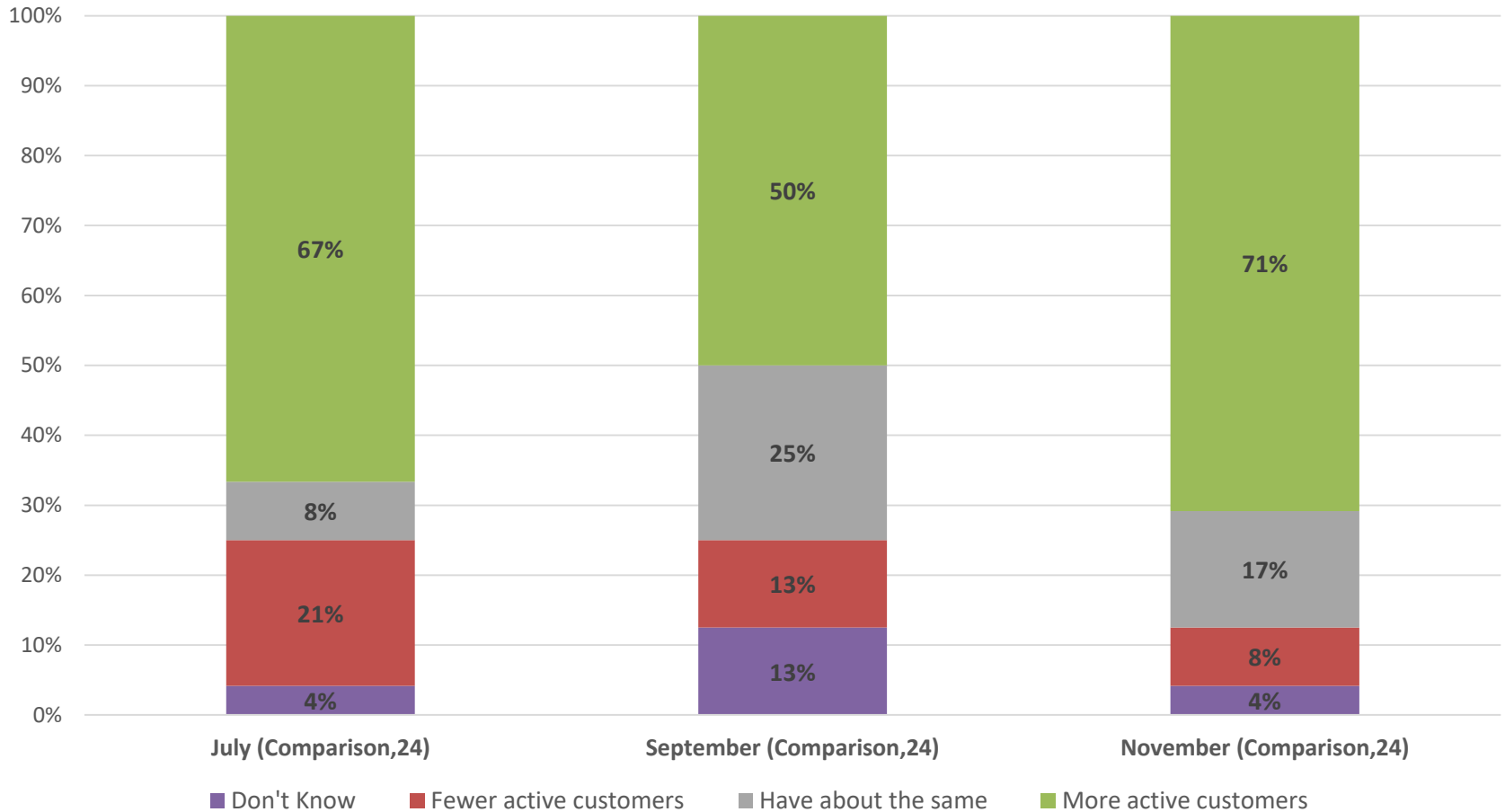
Member Survey 8.0

Next month, what do you expect to happen to... Revenue



Member Survey 8.0

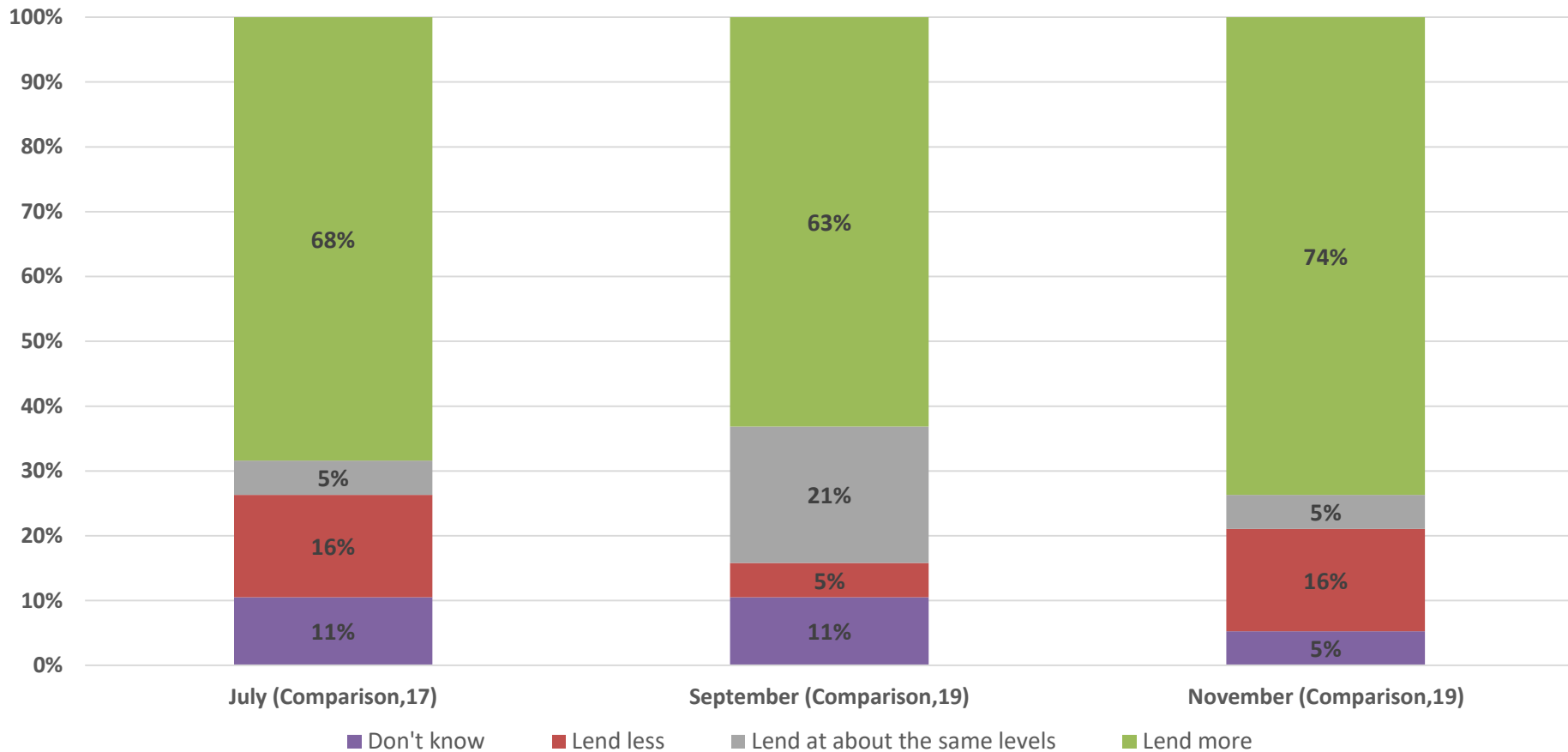
Next month, what do you expect to happen to...
Number of Customers



Member Survey 8.0

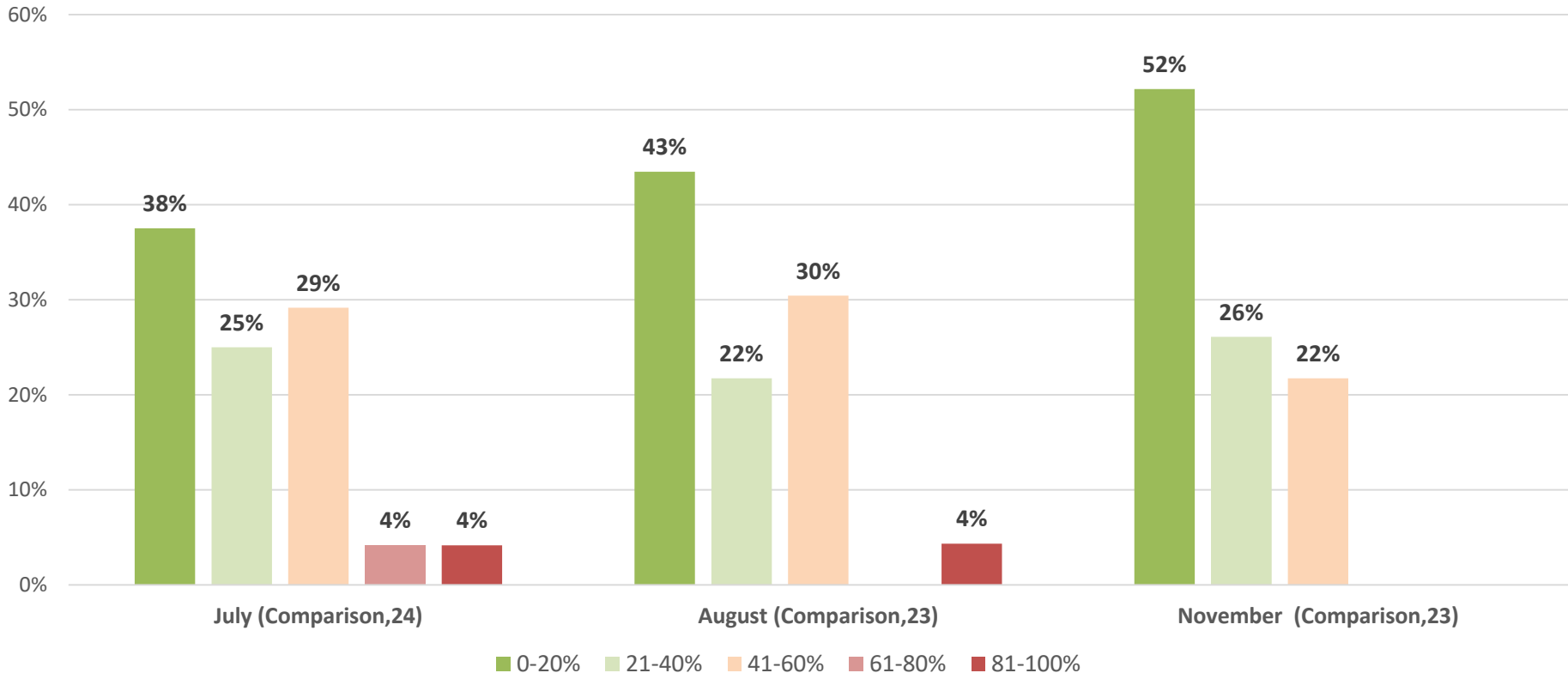
Next month, what do you expect to happen to...

Lending



Member Survey 8.0

Percentage of SME clients expected to be in financial distress within 3 months?



Percentage of SME clients in distress within 3 months



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