

### MEMBERSHIP OVERVIEW

Membership of the SME Finance Forum is open to a broad range of institutions that promote access to finance for small and medium enterprises (SMEs), including banks, non-bank financial institutions, development finance institutions, and fintech companies. To become a member, please complete the membership application form and email it to Lechi Zhang, [lzhang10@ifc.org](mailto:lzhang10@ifc.org).

**NOTE:** *Completing the membership application form does not automatically enroll you. Once your application has been reviewed and your eligibility for membership determined, we will contact you with further information.*

### ABOUT YOUR INSTITUTION

#### INSTITUTION TYPE (please check appropriate institution type below)\*

Bank
  Non-Bank Financial Institution
  Development Finance Institution
  Fintech Company

Are you an existing client of IFC\*

Yes
  No

#### ASSET SIZE (please check asset size below)\*\*

#### ANNUAL FEE\*\*

US\$10 billion and above

US\$25,000

US\$5 billion – US\$10 billion

US\$20,000

US\$2 billion – US\$5 billion

US\$15,000

US\$1 billion – US\$2 billion

US\$10,000

US\$1 billion and below

US\$5,000

### ORGANIZATION PROFILE

About the Firm:

Year Founded\*:

No. of full-time Employees\*:

Geographic Focus (for a detailed list of countries under each region, please refer to the [IFC Regional Classification](#)\*\*\*)

East Asia & the Pacific

Europe & Central Asia

Latin America & the Caribbean

Middle East & North Africa

North America

South Asia

Sub-Saharan Africa

Western Europe

Shareholders\*

Name:

Percentage Ownership:

Name:

Percentage Ownership:

Name:

Percentage Ownership:

Name:

Percentage Ownership:

Name:

Percentage Ownership:

Fill in additional information below:



<b>Directors*</b>	
Name:	Title/Organization:
Name:	Title/Organization:
Name:	Title/Organization:
Name:	Title/Organization:
Name:	Title/Organization:
Fill in additional information below:	

\*Denotes required information

\*\*Your asset size will determine your annual membership fee

\*\*\*Please consider all your holdings and check multiple boxes if necessary

<b>SENIOR MANAGEMENT TEAM*</b>	
Name:	Title:
Name:	Title:
Fill in additional information below:	

<b>HEADQUARTERS ADDRESS*</b>	
Address 1:	
Address 2:	
City:	State/Province:
Country:	Postal Code:
Main Telephone:	Company Email:
Website:	

<b>MAILING ADDRESS (If different from physical address above)*</b>	
Address 1:	
Address 2:	
City:	State/Province:
Country:	Postal Code:



<b>CONTACT PERSONS*</b>	
Senior Official (This is the senior person in your institution who has approved participation in the SME Finance Forum)	
Name:	Title:
Address:	
Telephone:	Fax:
Email:	
Main Organizational Contact	
Name:	Title:
Address:	
Telephone:	Fax:
Email:	

<b>MEMBERSHIP BENEFITS</b>
<b>Please explain what prompted you to apply for SME Finance Forum membership.</b>

<b>Please select top three membership benefits and rank them in order of importance, with "1" being the most important to "3" being the least important.</b>			
	<b>1</b>	<b>2</b>	<b>3</b>
Access to customized data analysis and benchmarking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Access to member directory	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Learning events	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Participate in webinars	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Peer networking events	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Peer exchange visits	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Participate in member working groups	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Raise firm profile	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, please explain			



**Did someone refer you for membership? If so, whom may we thank for referring you (please indicate name and institutional affiliation)?**

Name:	Title:
Organization:	

**Would you like to refer someone for membership?**

Name:	Title:
Organization:	

**SUBMISSION INFORMATION**

**By submitting this application to the SME Finance Forum, your organization acknowledges that all information submitted is accurate, and may be collected and used by the Forum for purposes of evaluating the application to determine qualification for membership. The signature of your organization’s representative below attests to this agreement.**

Organization:	
Name:	Title:
Signature:	Date:

Please submit your completed and signed application via email to the attention of:

Lechi Zhang | Email: [lzhang10@ifc.org](mailto:lzhang10@ifc.org)